Case 25-50863-grs Doc 93 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Main Document Page 1 of 5

IN THE UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF KENTUCKY LEXINGTON DIVISION

In Re:	Chapter 11
LEXINGTON BLUE, INC.	Case No. 25-50863
Debtor.	

KENTUCKY ATTORNEY GENERAL'S RESPONSE TO DEBTOR'S STATUS REPORT IN SUPPORT OF MOTION FOR AN ORDER SEALING PERSONAL INFORMATION AND ESTABLISHING LIMITED NOTICE PROCEDURES AND A MASTER MAILING LIST

The Commonwealth of Kentucky, by and through the Kentucky Office of the Attorney General ("Attorney General"), in response to Lexington Blue, Inc.'s ("Lexington Blue" or "Debtor") Status Report [ECF No. 92], hereby states as follows:

As will be more fully developed in the Attorney General's forthcoming motion to dismiss, Lexington Blue's bankruptcy action is a strategic delay tactic that unnecessarily hinders Kentucky's ongoing enforcement efforts against Lexington Blue and Brad Pagel in state court. Dismissal of this proceeding is not a mere procedural preference—it is essential to protecting the public interest and safeguarding vulnerable consumers. Pending the filing of that motion, this Response provides evidentiary context for the Court's consideration of Lexington Blue's Status Report [ECF No. 92], requests that the Debtor's motions [ECF Nos. 8, 13] be denied, and asks that the Court enter a briefing schedule to determine whether the Debtor's Chapter 11 proceeding should be dismissed for cause pursuant to 11 U.S.C. § 1112(b).

The primary creditors in this case, more aptly referred to as victims, are *individual* consumers—not commercial creditors. Lexington Blue seeks to impose limited notice procedures on approximately 263 such consumer creditors. [ECF Nos. 8, 13.] Lexington Blue claims that proceeding under Chapter 11 is in the best interest of these creditors. [ECF 92, ¶ 2.] This assertion,

Case 25-50863-grs Doc 93 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Main Document Page 2 of 5

like much of the information Lexington Blue has submitted to this Court, is misplaced. [ECF 92, ¶ 2.]

BACKGROUND AND RELEVANT PROCEDURAL HISTORY

On June 16, 2025, Lexington Blue, Inc. filed a voluntary Chapter 11 bankruptcy petition. [ECF No. 1]. Lexington Blue reported \$3,212,441.43 in unsecured claims—owed to customers, former employees, financial institutions, and government entities—while listing assets of less than \$50,000. *Id.* Concurrently, Lexington Blue filed its small business statement [ECF 2] and an affidavit from its principal, Mr. Pagel, in support of first-day motions. [ECF 3.] Brad Pagel was approved as the Debtor's corporate representative [ECF 16.] Following the petition, initial orders directed Lexington Blue to file schedules missing from its petition, Summary of Assets and Liabilities, Statement of Financial Affairs, disclosure of Compensation of Attorney for Debtor on or before June 30, 2025. [ECF 5].

Soon after, Lexington Blue filed a Motion for Entry of an Interim and Final Order Authorizing the Filing of the Consumer Mailing List Under Seal Pursuant to Fed. R. Bankr. P. 9037(f) [ECF No. 8 ("Motion to Seal")] and a Motion for Interim and Final Orders Establishing Limited Notice Procedures for Matters Affecting Counterparties to Executory Contracts and Establish a Master Mailing Matrix. [ECF No. 13 ("Notice Procedures Motion").] Both the U.S. Trustee and Kentucky Attorney General filed objections to the proposed notice procedure and sealing motions. [ECF. 31, 32, 44.]

In its Notice Procedures Motion, Lexington Blue admits that it has identified "263 customers who made deposits for work not yet performed, . . . under contracts for residential services, including roofing, siding and other related restorative work. (The "Customer Contracts")." [ECF 13, p. 2, ¶ 1.] Lexington Blue created a spreadsheet identifying the Customer

Contracts from its records, along with what it reports as the deposits paid by each consumer and the total amount of each consumer contract, titled "Master LB Customer Matrix" (hereinafter "Matrix"). 1

On June 26, 2025, a hearing was held on Lexington Blue's pending motions. Mr. Pagel, Lexington Blue's corporate representative, chose not to attend the hearing and although a proposed plan has not been filed with the court, Lexington Blue, through counsel, articulated the company's condition and proposed Chapter plan 11. As to the company's condition:

Lexington blue has no cash, has no materials has no staff to coordinate any subcontractors and the only asset remaining essentially is the executory contracts with the 263 customers. [ECF 49, 02:12–02:26]

Regarding its Chapter 11 plan, Lexington Blue explained:

The plan is to . . . assume and assign all the contracts to a qualified subcontractor who could actually perform according to specifications under the supervision of the Bankruptcy Code. [ECF 49, 02:29–02:44].

Lexington Blue added:

the goal is to complete the assignments, if possible, within 60 to 90 days subject to court approval of course and we've set up at this entire case essentially to do that. [ECF 49, 03:16–03:27].

This proposed assignment is based on Lexington Blue's assertion that the Customer Contracts have value. However, the Court determined that this claim was "not supported by admissible evidence," as summarized in the Matrix. Nevertheless, the Court granted the Motion to Seal in part, allowing further briefing and evidentiary presentation, with a final ruling scheduled for hearing on July 15, 2025. [ECF No. 50.]

EVIDENTIARY CLARIFICATION

Among other details, the Matrix identifies a contract number, a unique ID for each

¹ See sealed document, filed by Lexington Blue, Inc. (Dennery, J. Christian) (Entered: 06/17/2025).

Case 25-50863-grs Doc 93 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Main Document Page 4 of 5

consumer, the consumer's name, the deposit amount, and the total contract price.² Lexington Blue claims it received \$1,182,026.20 in deposits from 262 of the 263 identified consumers.³ It did not report a deposit received for the consumer identified as 64:Saoi. The cumulative value of the "total contract price" reported by Lexington Blue is \$2,752,319.36—indicating that only 42.95%, or less than half of the total contract price, has been collected for the unfulfilled contracts for which no martials have been purchased or work performed.

Prior to Lexington Blue filing the bankruptcy petition on June 16, 2025, the company produced a copy of its digital consumer files to the Attorney General after the Franklin Circuit Court compelled it to do so in response to a civil investigation demand. The digital files are the same that Lexington Blue used to create the Matrix. [ECF 44, ¶¶11–12, and ECF 92, ¶ 5.] Using those same digital records, the Attorney General located deposit and contract price data for 173 of the 263 consumers listed in the Matrix.⁴

For those 173 consumers, Lexington Blue significantly underreported both the deposits received and the contract values. Based on Lexington Blue's own data, it received \$1,514,012.19 in deposits for those 173 consumers alone—well above the \$1,182,026.20 it claims for the entire consumer base.⁵ While Lexington Blue's motive for this misrepresentation remains unclear, the

² *Id*.

³ Exhibit 1, updated Consumer Matrix provided by the Commonwealth of Kentucky revised with supporting data received from Lexington Blue. In order to comply with the Court's Order [ECF No. 50] sealing the identifying consumer information, Exhibit 1 omits the personally identifying information for each consumer and supporting, which is filed under seal herewith. The verified deposit the consumers actually paid is represented in Column L, and the verified total contract price is in Column N. Column's K and M contain the data reported by Lexington Blue. Data highlighted in green represents information that could not be verified in the files Lexington Blue provided. To the extent, data in column L or column N is highlighted green, that data was provided by the consumer with their consumer complaint filed with the Office of the Attorney General. An unredacted copy of Exhibit 1 has been provided to the Court and counsel for ease of reference.

⁴ *Id*.

⁵ *Id.* **Exhibit 1**, notes \$1,637,356.40 for verified deposits. This value includes deposits confirmed by 19 consumers that provided documentation with their consumer protection complaint to the Attorney General's Office and are in addition to the 173 consumers discussed above. As of the date of this filing, the deposit and contract price for 71 consumers remains unverified. Additionally, there are numerous other complaints that have been received regarding monetary damage caused by Lexington Blue who have not been identified as creditors.

Case 25-50863-grs Doc 93 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Main Document Page 5 of 5

intent to mislead is unmistakable.

Lexington Blue asserts that the consumer contracts have value and that it seeks to "leverage" this value through the bankruptcy process. [ECF No. 92, ¶¶ 2(a)–(c).] Yet these are the same contracts it previously attempted to assign to Skyline GC, LLC ("Skyline GC") for \$0.01 per contract—a contract Skyline GC subsequently rescinded. What Lexington Blue could not give away, it now represents to the Court as having significant value to "reduce the pool of general unsecured creditors." [ECF No. 92, ¶ 2(a).]

Based on the foregoing, Lexington Blue's Motion to Seal and its Notice Procedures Motion [ECF Nos. 8, 13] should be denied. Respectfully, the Court should set this matter for briefing to determine whether the Chapter 11 case should be dismissed for cause pursuant to 11 U.S.C. § 1112(b).

DATE: July 14, 2025 Respectfully submitted,

By: /s/ Gary W. Thompson
Gary W. Thompson
KY Bar No. 93733
OFFICE OF THE KENTUCKY ATTORNEY GENERAL
Office of Consumer Protection
1024 Capital Center Drive, Suite 200
Frankfort, KY 40601
(502) 696-5591
gary.thompson@ky.gov

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing has been served via the Court's Electronic Filing System on all parties requesting notice in this proceeding on July 14, 2025.

/s/ Gary W. Thompson
Gary W. Thompson
Assistant Attorney General

⁶ Contract between Lexington Blue and Skyline GC and Facebook announcement from Lexington Blue, collectively as **Exhibit 2**. Not included with Lexington Blue's Consumer Matrix (ECF 8-1) are contract numbers 17, 86, and 23-5115.

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 1 of 7

Contract No. Only	Uniqe ID	Name	LB Reported Paid	Actual Deposit in	LB Rpted	Actual Contract Price in	Contract
	•		Deposit	File Paid	Contract Price	File	Date
16-4777	16-4777:Sand		\$ 500.03	\$5,658.35	\$ 7,715.26	\$ 12,837.58	5/1/2023
16-4808	16-4808:Adra		\$ 3,433.01	\$4,461.86	\$ 11,590.30	\$ 8,923.72	5/16/2023
16-4811	16-4811:Teth		\$ 5,069.26	\$6,194.43	\$ 12,197.51	\$ 13,322.68	5/17/2023
16-4880	16-4880:Sais		\$ 3,484.39	\$10,112.56	\$ 4,993.13	\$ 11,112.56	6/21/2023
23-4920	23-4920:Heva		\$ 4,835.51	\$7,839.04	\$ 7,106.47	\$ 10,110.00	7/18/2023
23-4964	23-4964:Lars		\$ 7,105.76	\$6,007.16	\$ 11,103.96	\$ 10,005.36	8/8/2023
23-4967	23-4967:Vaur		\$ 6,950.76	\$10,510.17	\$ 17,970.62	\$ 21,000.52	8/11/2023
23-5012	23-5012:Roer		\$ 4,687.01	\$13,595.81	\$ 8,247.17	\$ 17,155.97	9/1/2023
23-5014	23-5014:Nott		\$ 3,393.11	\$4,586.75	\$ 4,748.43	\$ 5,942.07	9/1/2023
23-5022	23-5022:Elrd		\$ 4,235.76	\$6,359.32	\$ 10,595.07	\$ 12,718.63	9/6/2023
23-5035	23-5035:Scon		\$ 6,959.98	\$12,628.31	\$ 19,746.75	\$ 25,415.08	9/13/2023
23-5036	23-5036:Lef)		\$ 3,794.43	\$9,384.62	\$ 6,414.13	\$ 11,674.22	9/13/2023
23-5083	23-5083:Piga		\$ 3,773.01	\$5,979.22	\$ 9,563.30	\$ 11,769.51	10/18/2023
23-5097	23-5097:Sher		\$ 5,705.85	\$10,619.55	\$ 15,206.27	\$ 16,875.40	10/24/2023
23-5098	23-5098:Bron		\$ 3,782.20	\$11,116.81	\$ 15,352.08	\$ 22,233.61	10/24/2023
23-5123	23-5123:Anon		\$ 4,509.01	\$5,870.04	\$ 10,908.35	\$ 10,180.10	7/16/2024
23-5131	23-5131:Daer		\$ 1,479.52	\$23,267.43	\$ 21,117.70	\$ 42,905.61	11/30/2023
23-5146	23-5146:Bots		\$ 5,631.01	\$8,759.25	\$ 15,400.60	\$ 18,528.84	12/8/2023
23-5171	23-5171:Strd		\$ 5,765.76	\$7,804.55	\$ 13,570.30	\$ 15,609.09	1/4/2024
23-5175	23-5175:Jays		\$ 2,351.70	\$8,525.00	\$ 9,545.50	\$ 17,502.83	1/10/2024
23-5173	23-5183:Mall		\$ 3,154.69	\$3,370.41	\$ 8,637.57	\$ 8,853.29	1/29/2024
23-5187	23-5187:Rops		\$ 3,775.76	\$4,351.92	\$ 8,207.69	\$ 8,783.85	1/25/2024
24-5192	24-5192:Jier		\$ 5,664.01	\$5,711.89	\$ 18,427.80	\$ 0,705.05	1/31/2024
24-5199	24-5199:Jewn		\$ 4,908.01	\$4,288.00	\$ 11,988.73	\$ 11,368.72	2/14/2024
24-5202	24-5202:Bery		\$ 2,128.76	\$11,266.85	\$ 5,093.16	\$ 14,231.25	2/23/2024
24-5209	24-5209:Fesm		\$ 3,270.78	\$3,400.00	\$ 7,848.03	\$ 7,977.25	2/29/2024
24-5213	24-5213:Kaer		\$ 4,247.01	\$8,976.60	\$ 12,469.53	\$ 17,199.12	2/29/2024
24-5221	24-5221:Jaan		\$ 3,314.01	\$11,318.72	\$ 3,883.71	\$ 11,888.42	3/13/2024
24-5228	24-5228:Jend		\$ 2,725.11	\$4,007.81	\$ 6,454.38	\$ 7,737.08	3/20/2024
24-5240	24-5240:Daey		\$ 6,192.01	\$12,000.17	\$ 12,379.59	\$ 18,187.75	4/2/2024
24-5244	24-5244:Keco		\$ 4,998.01	\$11,513.18	\$ 9,680.48	\$ 16,195.65	4/5/2024
24-5245	24-5245:Joey		\$ 5,627.01	\$7,271.40	\$ 12,738.64	\$ 14,383.03	4/5/2024
24-5248	24-5248:Roes		\$ 3,144.56	\$1,417.41	\$ 9,401.48	\$ 7,674.33	4/8/2024
24-5257	24-5257:Mial		\$ 3,546.51	\$6,421.03	\$ 4,857.04	\$ 7,731.56	4/24/2024
24-5258	24-5258:Daon		\$ 3,932.56	\$5,969.45	\$ 9,486.06	\$ 11,522.95	4/24/2024
24-5260	24-5260:Doee		\$ 5,340.63	\$7,038.31	\$ 14,982.16	\$ 16,679.84	4/25/2024
24-5262	24-5262:Kens		\$ 7,130.89	\$10,420.24	\$ 19,343.45	\$ 22,632.80	4/29/2024
24-5272	24-5272:Lill		\$ 4,140.14	\$4,291.65	\$ 9,104.33	\$ 9,255.84	5/3/2024
24-5285	24-5285:Bong		\$ 5,218.41	\$7,183.69	\$ 10,463.63	\$ 12,428.91	5/15/2024
24-5289	24-5289:Boon		\$ 5,866.82	\$6,171.64	\$ 13,757.25 \$ 10,365.43	\$ 14,062.07	5/16/2024
24-5292	24-5292:Juoe		\$ 7,844.01	\$18,887.80	\$ 19,365.43	\$ 30,409.22	5/20/2024

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 2 of 7

24-5297	24-5297:Saez	\$ 4,865.76	\$11,564.22	\$ 7,440.61	\$ 14,139.07	5/22/2024
24-5317	24-5317:Madu	\$ 5,151.51	\$7,544.18	\$ 13,558.17	\$ 15,950.84	6/6/2024
24-5318	24-5318:Tiam	\$ 4,217.66	\$15,558.01	\$ 5,564.94	\$ 16,905.29	6/6/2024
24-5323	24-5323:Grer	\$ 3,317.76	\$3,859.56	\$ 7,689.48	\$ 8,231.28	6/10/2024
24-5329	24-5329:joch	\$ 4,731.62	\$8,316.20	\$ 8,209.72	\$ 11,794.30	6/17/2024
24-5334	24-5334:Naan	\$ 4,638.96	\$7,867.26	\$ 9,845.62	\$ 13,073.92	6/20/2024
24-5336	24-5336:Haon	\$ 6,484.81	\$9,594.65	\$ 17,661.10	\$ 20,770.94	6/20/2024
24-5345	24-5345:Joan	\$ 3,200.01	\$6,640.23	\$ 5,659.33	\$ 9,099.55	6/27/2024
24-5346	24-5346:Brdy	\$ 4,487.76	\$5,372.80	\$ 14,048.68	\$ 14,933.72	6/28/2024
24-5351	24-5351:Wars	\$ 6,113.01	\$15,278.39	\$ 8,958.76	\$ 18,124.14	7/5/2024
24-5353	24-5353:Miin	\$ 8,304.45	\$11,271.36	\$ 12,899.99	\$ 15,866.90	7/9/2024
24-5355	24-5355:Join	\$ 4,560.01	\$5,669.84	\$ 11,390.08	\$ 12,499.91	7/15/2024
24-5356	24-5356:Fren	\$ 620.02	\$17,788.54	\$ 5,602.31	\$ 22,770.83	7/15/2024
24-5359	24-5359:Lirt	\$ 4,155.75	\$6,680.00	\$ 10,834.21	\$ 13,358.46	7/16/2024
24-5360	24-5360:Cair	\$ 6,928.86	\$12,351.29	\$ 11,397.08	\$ 16,819.51	7/17/2024
24-5361	24-5361:Keys	\$ 4,342.66		\$ 7,641.03		7/17/2024
24-5362	24-5362:Lion	\$ 2,947.91	\$3,977.96	\$ 8,566.01	\$ 9,596.06	7/22/2024
24-5363	24-5363:Anli	\$ 4,912.01	\$7,480.82	\$ 11,574.64	\$ 14,143.45	7/24/2024
24-5368	24-5368:Baer	\$ 6,926.96	\$10,839.93	\$ 17,782.48	\$ 21,695.45	8/2/2024
24-5369	24-5369:Chch	\$ 4,982.35	\$7,539.89	\$ 14,750.06	\$ 17,307.60	8/2/2024
24-5371	24-5371:Emye	\$ 4,383.16	\$14,681.97	\$ 4,683.73	\$ 14,982.54	8/6/2024
24-5380	24-5380:Lion	\$ 5,578.01	\$8,658.67	\$ 13,100.61	\$ 16,181.27	8/14/2024
24-5382	24-5382:Mars	\$ 5,547.01	\$9,940.35	\$ 12,872.91	\$ 17,266.25	8/19/2024
24-5384	24-5384:Lion	\$ 6,528.36	\$11,001.11	\$ 10,775.14	\$ 15,247.89	8/20/2024
24-5387	24-5387:Mael	\$ 5,517.02	\$9,578.20	\$ 12,929.27	\$ 16,990.45	8/23/2024
24-5388	24-5388:Rang	\$ 3,662.51	\$12,821.93	\$ 5,139.74	\$ 14,299.16	8/26/2024
24-5390	24-5390:Land	\$ 2,854.21	\$4,333.03	\$ 7,187.25	\$ 8,666.07	8/26/2024
24-5391	24-5391:Goam	\$ 4,347.37	\$1,610.37	\$ 14,559.65	\$ 11,822.65	8/28/2024
24-5392	24-5392:Sual	\$ 5,320.01	\$5,770.79	\$ 11,030.80	\$ 11,421.58	8/28/2024
24-5394	24-5394:Waga	\$ 735.66	\$6,159.79	\$ 7,607.86	\$ 12,319.58	8/30/2024
24-5396	24-5396:Gler	\$ 5,277.76	\$11,891.67	\$ 10,148.92	\$ 16,762.83	9/3/2024
24-5397	24-5397:Ving	\$ 4,345.76	\$12,858.37	\$ 7,757.93	\$ 16,270.54	9/3/2024
24-5399	24-5399:Loer	\$ 6,211.47	\$8,821.20	\$ 14,261.21	\$ 16,870.94	9/5/2024
24-5401	24-5401:Ales	\$ 3,003.01	\$3,617.70	\$ 6,245.86	\$ 11,706.15	9/9/2024
24-5402	24-5402:Keid	\$ 4,076.01	\$7,614.19	\$ 8,167.97	\$ 11,361.15	9/9/2024
24-5403	24-5403:Lier	\$ 5,327.01	\$13,851.41	\$ 9,234.98	\$ 17,759.38	9/9/2024
24-5405	24-5405:Suas	\$ 4,753.01	\$11,154.83	\$ 9,426.60	\$ 15,828.42	9/11/2024
24-5407	24-5407:Gatz	\$ 4,987.63	\$8,182.23	\$ 15,465.40	\$ 18,660.00	9/11/2024
24-5408	24-5408:Tid)	\$ 4,712.76	\$7,436.00	\$ 12,573.76	\$ 14,872.00	9/11/2024
24-5409	24-5409:Auke	\$ 3,067.11	\$5,808.76	\$ 7,902.30	\$ 10,643.95	9/11/2024
24-5410	24-5410:Maer	\$ 3,235.01	\$6,118.47	\$ 4,409.58	\$ 7,293.04	9/16/2024
24-5411	24-5411:Kean	\$ 4,906.70	\$3,044.15	\$ 12,480.16	\$ 11,117.61	9/16/2024
24-5412	24-5412:Ciin	\$ 2,236.02	\$10,000.00	\$ 7,974.91	\$ 15,738.89	9/16/2024
24-5413	24-5413:Brer	\$ 5,160.01	\$9,304.77	\$ 9,041.49	\$ 13,186.25	9/17/2024

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 3 of 7

24-5414	24-5414:Kews	\$ 5,261.01	\$7,589.88	\$ 12,850.92	\$ 15,179.77	9/17/2024
24-5415	24-5415:Crth	\$ 4,140.01	\$7,397.16	\$ 7,227.72	\$ 10,484.87	9/17/2024
24-5416	24-5416:Staj	\$ 7,009.01	\$10,075.07	\$ 18,226.63	\$ 21,292.69	9/17/2024
24-5417	24-5417:Kaon	\$ 4,076.01	\$9,528.47	\$ 6,381.19	\$ 11,833.65	9/18/2024
24-5420	24-5420:Sary	\$ 3,825.01	\$5,887.66	\$ 7,958.84	\$ 10,021.49	9/30/2024
24-5422	24-5422:Loon	\$ 3,684.95	\$4,811.84	\$ 9,604.74	\$ 10,731.63	9/30/2024
24-5423	24-5423:Doon	\$ 3,905.39	\$15,861.69	\$ 6,341.03	\$ 18,297.33	9/30/2024
24-5424	24-5424:Jofe	\$ 2,452.01	\$4,130.90	\$ 3,452.01	\$ 5,130.90	9/30/2024
24-5425	24-5425:Brey	\$ 4,752.56	\$5,181.66	\$ 11,548.89	\$ 12,278.99	9/30/2024
24-5426	24-5426:Virt	\$ 3,906.01	\$5,348.43	\$ 11,001.68	\$ 12,444.10	9/30/2024
24-5427	24-5427:ElJR	\$ 3,073.06	\$3,078.37	\$ 5,073.06	\$ 7,507.66	9/30/2024
24-5428	24-5428:Peov	\$ 3,842.76	\$8,879.45	\$ 6,127.35	\$ 11,164.04	10/2/2024
24-5432	24-5432:Hazu	\$ 3,778.24	\$5,326.74	\$ 9,104.98	\$ 10,653.48	10/3/2024
24-5433	24-5433:Gren	\$ 5,530.01	\$19,641.13	\$ 8,775.69	\$ 22,886.81	10/3/2024
24-5434	24-5434:Brgh	\$ 3,853.16	\$5,584.40	\$ 11,099.39	\$ 12,830.63	10/7/2024
24-5435	24-5435:Roer	\$ 2,996.34	\$6,237.10	\$ 7,959.15	\$ 11,199.91	10/7/2024
24-5436	24-5436:Scin	\$ 6,912.01	\$23,180.27	\$ 10,320.23	\$ 28,273.53	10/7/2024
24-5440	24-5440:Dons	\$ 4,535.01	\$8,566.27	\$ 9,525.50	\$ 12,616.86	10/9/2024
24-5441	24-5441:Laan	\$ 2,825.01	\$4,317.24	\$ 4,217.11	\$ 5,709.34	10/10/2024
24-5442	24-5442:Crll	\$ 6,511.16	\$14,776.48	\$ 13,704.89	\$ 21,970.21	10/15/2024
24-5443	24-5443:Nord	\$ 4,203.39	\$4,680.51	\$ 10,656.65	\$ 11,133.77	10/15/2024
24-5444	24-5444:Nkla	\$ 3,417.01	\$10,215.79	\$ 5,716.74	\$ 12,515.52	10/15/2024
24-5446	24-5446:Jeon	\$ 4,038.04	\$10,703.11	\$ 5,955.76	\$ 12,620.83	10/21/2024
24-5447	24-5447:Annt	\$ 3,830.24	\$4,440.42	\$ 11,265.65	\$ 11,875.83	10/21/2024
24-5448	24-5448:Zaer	\$ 4,744.01	\$9,977.02	\$ 7,536.89	\$ 12,769.90	10/23/2024
24-5449	24-5449:Grey	\$ 5,835.47	\$8,008.90	\$ 13,790.34	\$ 15,963.77	10/23/2024
24-5451	24-5451:Raff	\$ 7,731.26	\$12,446.72	\$ 18,668.67	\$ 23,856.97	11/1/2024
24-5452	24-5452:Brel	\$ 3,003.01	\$4,176.47	\$ 6,379.61	\$ 7,553.07	10/28/2024
24-5453	24-5453:Mair	\$ 5,836.01	\$11,484.89	\$ 12,435.82	\$ 18,084.70	10/29/2024
24-5454	24-5454:Dam	\$ 5,479.14	\$12,093.50	\$ 8,530.64	\$ 15,145.00	10/30/2024
24-5455	24-5455:Jaob	\$ 1,722.25	\$1,940.59	\$ 3,662.84	\$ 3,881.18	11/1/2024
24-5457	24-5457:Joay	\$ 3,756.25	\$5,941.84	\$ 8,461.67	\$ 10,647.26	11/5/2024
24-5459	24-5459:Rian	\$ 4,120.01	\$5,289.56	\$ 9,248.51	\$ 10,418.78	11/8/2024
24-5460	24-5460:Keel	\$ 4,844.01	\$8,403.92	\$ 13,247.93	\$ 16,807.84	11/8/2024
24-5461	24-5461:Joer	\$ 4,615.79	\$5,569.53	\$ 10,203.32	\$ 11,157.06	11/14/2024
24-5462	24-5462:Jing	\$ 3,264.11	\$8,543.79	\$ 6,195.41	\$ 11,475.09	11/8/2024
24-5463	24-5463:Brer	\$ 5,191.01	\$8,015.08	\$ 12,378.95	\$ 15,203.02	11/14/2024
24-5464	24-5464:Kely	\$ 3,717.26	\$5,995.05	\$ 9,588.03	\$ 11,865.82	11/15/2024
24-5465	24-5465:Scon	\$ 3,936.16	\$9,286.68	\$ 11,174.84	\$ 16,525.36	11/18/2024
24-5466	24-5466:Anpp	\$ 3,504.01	\$11,102.16	\$ 1,357.41	\$8,955.56	11/19/2024
24-5467	24-5467:Sher	\$ 6,090.41	\$27,636.95	\$ 32,917.28	\$ 54,463.82	11/20/2024
24-5468	24-5468:Chrd	\$ 7,843.01	\$19,248.74	\$ 14,455.81	\$ 25,861.54	11/20/2024
24-5469	24-5469:Anry	\$ 4,699.37	\$6,566.53	\$ 7,944.83	\$ 9,811.99	11/20/2024
24-5470	24-5470:Surd	\$ 5,833.37	\$7,374.10	\$ 14,481.42	\$ 16,022.15	11/20/2024

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 4 of 7

24-5472	24-5472:Jung	\$ 695.01	\$1,000.00	\$ 1,675.01	\$ 1,980.00	11/27/2024
24-5473	24-5473:schy	\$ 5,598.41	\$14,300.37	\$ 8,860.78	\$ 17,562.74	11/27/2024
24-5474	24-5474:Maez	\$ 4,087.86	\$5,000.00	\$ 8,529.41	\$ 9,441.55	12/4/2024
24-5475	24-5475:Boso	\$ 5,238.26	\$11,034.90	\$ 11,396.10	\$ 17,192.74	12/10/2024
24-5476	24-5476:Runs	\$ 5,415.46	\$5,571.16	\$ 13,302.63	\$ 13,458.33	12/10/2024
24-5477	24-5477:Miey	\$ 7,141.76	\$12,157.52	\$ 11,544.71	\$ 16,560.47	12/10/2024
24-5478	24-5478:Lars	\$ 2,871.31	\$2,883.30	\$ 5,531.56	\$ 5,543.55	12/10/2024
24-5479	24-5479:Cais	\$ 3,597.36	\$7,828.25	\$ 6,799.50	\$ 11,030.39	12/11/2024
24-5480	24-5480:Tire	\$ 5,752.11	\$10,000.00	\$ 13,322.42	\$ 17,570.31	12/13/2024
4-5481	24-5481:Dars	\$ 6,277.06	\$14,539.62	\$ 11,352.99	\$ 19,615.55	12/16/2024
-5483	24-5483:Joor	\$ 3,797.41	\$14,929.83	\$ 4,501.05	\$ 15,633.47	12/16/2024
5484	24-5484:Daer	\$ 4,203.26	\$7,908.00	\$ 7,575.78	\$ 11,280.52	12/16/2024
5486	24-5486:Lost	\$ 5,825.51	\$22,725.42	\$ 8,946.90	\$ 25,846.81	12/18/2024
5487	24-5487:Miin	\$ 6,025.76	\$10,667.23	\$ 16,693.00	\$ 21,334.47	12/23/2024
5488	24-5488:Viea	\$ 6,572.01	\$15,512.10	\$ 15,249.02	\$ 24,189.11	1/7/2025
5489	24-5489:Wiil	\$ 7,097.43	\$14,056.15	\$ 19,374.63	\$ 16,565.16	1/7/2025
5492	24-5492:Door	\$ 4,555.26	\$8,125.96	\$ 10,093.20	\$ 13,663.90	1/7/2025
5493	24-5493:Sath	\$ 5,949.61	\$17,199.24	\$ 11,381.33	\$ 22,630.96	1/7/2025
5501	24-5501:Maaa	\$ 8,526.01	\$13,347.18	\$ 18,601.75	\$ 23,427.54	1/10/2025
02	24-5502:Dett	\$ 6,941.16	\$9,190.69	\$ 16,131.86	\$ 18,381.39	1/10/2025
	24-5503:Jong	\$ 4,584.36	\$6,447.61	\$ 11,031.98	\$ 12,895.23	1/10/2025
	24-5504:Saon	\$ 4,128.86	\$10,063.64	\$ 6,102.64	\$ 12,037.42	1/16/2025
	24-5505:Soez	\$ 10,000.00	\$7,798.90	\$ 21,612.86	\$ 19,411.76	1/21/2025
,	24-5507:Tird	\$ 2,748.71	\$1,500.00	\$ 9,034.33	\$ 7,785.62	1/23/2025
	24-5509:Rams	\$ 4,058.16	\$9,486.94	\$ 13,545.10	\$ 18,973.88	2/3/2025
))	24-5510:Anls	\$ 8,484.01	\$18,258.11	\$ 9,484.01	\$ 19,258.11	2/3/2025
1	24-5511:Miez	\$ 14,571.66	\$10,297.20	\$ 45,440.58	\$ 41,166.12	2/5/2025
2	24-5512:Arns	\$ 4,032.96	\$5,488.05	\$ 9,853.97	\$ 11,309.06	2/10/2025
13	24-5513:Sues	\$ 1,355.00	\$2,466.73	\$ 3,821.73	\$ 4,933.46	2/18/2025
514	24-5514:Brgs	\$ 4,059.46	\$6,666.39	\$ 8,747.01	\$ 11,353.94	2/24/2025
15	24-5515:Roon	\$ 628.00	\$1,558.00	\$ 1,028.00	\$ 1,558.00	2/25/2025
516	24-5516:Mall	\$ 1,124.26	\$1,592.82	\$ 2,717.08	\$ 3,185.64	2/26/2025
517	24-5517:Zans	\$ 2,681.01	\$5,837.31	\$ 6,205.17	\$ 9,361.47	2/26/2025
518	24-5518:Erey	\$ 7,823.66	\$12,859.43	\$ 24,108.53	\$ 31,462.55	2/28/2025
1	24-5519:Beon	\$ 4,781.37	\$7,000.00	\$ 11,292.37	\$ 13,511.00	3/7/2025
5520	24-5520:Aner	\$ 15,000.00	\$15,584.82	\$ 30,584.82	\$ 31,169.64	3/7/2025
521	24-5521:Ster	\$ 5,552.82	\$13,611.27	\$ 7,817.25	\$ 15,875.70	3/7/2025
5522	24-5522:Jogg	\$ 3,203.66	\$4,527.12	\$ 7,297.78	\$ 8,621.24	3/7/2025
5523	24-5523:Das)	\$ 2,026.00	\$1,928.50	\$ 3,954.50	\$ 3,857.00	3/11/2025
-5524	24-5524:chck	\$ 2,928.81	\$6,924.21	\$ 5,734.52	\$ 9,729.92	3/12/2025
5525	24-5525:Aron	\$ 3,402.75	\$9,231.68	\$ 4,416.69	\$ 10,245.62	3/22/2025
526	24-5526:Caer	\$ 2,782.51	\$5,815.38	\$ 3,663.66	\$ 6,696.51	3/22/2025
-5527	24-5527:Roas	\$ 2,815.81	\$5,000.00	\$ 6,277.66	\$ 8,461.85	3/25/2025
-5528	24-5528:Deey	\$ 2,076.00	\$2,780.82	\$ 5,068.40	\$ 5,773.22	4/2/2025

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 5 of 7

24-5529	24-5529:Jutt	\$ 4,491.00	\$5,297.34	\$ 11,644.50	\$ 12,450.84	4/3/2025
24-5530	24-5530:Tele	\$ 6,376.25	\$9,700.00	\$ 16,075.21	\$ 19,398.96	4/8/2025
24-5531	24-5531:Shar	\$ 2,823.80	\$6,757.45	\$ 4,743.73	\$ 8,677.38	4/14/2025
10	10:Dals	\$ 9,629.41	. ,	\$ 21,894.87		_
19	19:Kell	\$ 4,983.65		\$ 9,309.35		_
20	20:Kird	\$ 5,402.49	\$11,727.42	\$ 9,127.64	\$ 15,452.57	_
21	21:Phwe	\$ 3,787.46	\$7,376.03	\$ 8,215.39	\$ 12,154.13	_
22	22:Rill	\$ 6,347.25	\$8,454.00	\$ 14,801.56	\$ 12,910.02	_
23	23:Rion	\$ 2,864.77	42) 2	\$ 6,447.04		-
26	26:Fiez	\$ 5,843.75	\$8,586.53	\$ 9,421.78	\$ 13,164.56	-
28	28:Jein	\$ 5,245.62	V =)= = = = =	\$ 11,783.41	 	-
29	29:Jais	\$ 3,330.70		\$ 5,526.71		_
30	30:Nesh	\$ 4,824.70		\$ 8,677.52		_
31	31:Coal	\$ 4,067.17	\$4,943.80	\$ 9,160.38	\$ 8,880.41	_
32	32:Doth	\$ 3,724.57	\$4,044.00	\$ 9,238.64	\$ 8,800.56	_
33	33:Anry	\$ 4,007.31	\$ 1,0 1 1100	\$ 8,564.95	<u> </u>	_
34	34:Joer	\$ 3,159.01	\$7,168.26	\$ 6,933.61	\$ 10,323.68	_
35	35:Taps	\$ 3,634.76	\$11,000.00	\$ 5,518.23	\$ 11,000.00	_
36	36:Jaon	\$ 3,161.51	\$11,000.00	\$ 6,352.76	ψ 11,000.00	_
<u> </u>	37:Mien	\$ 2,912.51		\$ 6,343.29		_
	38:Grey	\$ 3,107.01		\$ 7,639.03		_
	40:Dons	\$ 2,215.31		\$ 4,903.52		_
	41:Tirr	\$ 2,990.51		\$ 5,061.91		_
	42:Maer	\$ 5,376.95	\$6,300.11	\$ 8,225.02		_
	44:Jott	\$ 2,919.87	ψ0,500.11	\$ 5,384.27		_
	45:Larf	\$ 6,063.42		\$ 12,865.76		_
	46:Shey	\$ 2,607.51		\$ 5,419.83		_
47	47:Phnd	\$ 500.00		\$ 11,880.49		-
50	50:Brsh	\$ 4,974.74	\$12,649.44	\$ 11,807.27	\$ 19,457.44	-
1	51:Trtt	\$ 3,658.53		\$ 6,957.54		-
2	52:Wace	\$ 2,479.26		\$ 4,904.70		-
3	53:Abes	\$ 3,501.51		\$ 8,575.70		-
4	54:Arey	\$ 4,178.82		\$ 6,017.82		-
5	55:Glrs	\$ 4,544.75		\$ 10,189.67		-
6	56:Rott	\$ 3,712.76	\$9,115.10	\$ 8,327.58	\$ 13,481.02	-
7	57:Caig	\$ 3,706.71		\$ 7,348.88		-
8	58:Matt	\$ 3,691.30		\$ 8,610.47		-
9	59:Ryar	\$ 5,370.01		\$ 9,273.08		-
0	60:Daur	\$ 3,623.26		\$ 7,406.31		-
61	61:Wird	\$ 3,947.76		\$ 6,804.74		-
52	62:Hoer	\$ 4,998.75		\$ 11,303.75		_

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 6 of 7

63	63:vion	\$ 3,470.30	\$3,532.44	\$ 6,900.18		-
64	64:Saoi	\$ -		\$ 1,079.10		-
65	65:They	\$ 2,911.00	\$4,375.00	\$ 6,377.35	\$ 4,375.00	-
67	67:Krez	\$ 5,044.25	4)2 1 2 2 2	\$ 8,945.84	 	-
68	68:Juez	\$ 5,303.75		\$ 11,801.42		-
69	69:Gete	\$ 6,577.95		\$ 10,542.58		-
70	70:Hang	\$ 3,426.00		\$ 7,088.59		-
73	73:War.	\$ 3,324.73		\$ 9,651.28		-
74	74:Chon	\$ 2,370.20		\$ 5,246.54		-
75	75:Loby	\$ 3,050.75		\$ 4,370.49		-
77	77:Keyo	\$ 4,500.00	\$7,846.63	\$ 8,880.97	\$ 11,912.65	-
78	78:Kaph	\$ 3,426.10		\$ 6,893.28	, ,	-
80	80:Nais	\$ 5,036.95		\$ 10,790.84		-
81	81:Shst	\$ 5,000.00	\$3,130.60	\$ 11,241.69	\$ 11,038.09	-
82	82:Jais	\$ 4,214.81		\$ 6,052.31		-
83	83:Teon	\$ 3,536.26		\$ 5,613.33		-
84	84:Brrs	\$ 1,518.00	\$2,844.02	\$ 7,040.90	\$ 5,522.90	-
85	85:Juoz	\$ 3,316.26		\$ 8,381.67		-
87	87:Jile	\$ 2,352.01		\$ 5,472.55		-
88	88:Cras	\$ 1,376.26	\$2,612.80	\$ 2,829.51	\$ 4,066.05	-
89	89:Clin	\$ 4,925.35		\$ 13,714.91		-
90	90:Wert	\$ 3,164.00		\$ 7,991.73		-
91	91:Jers	\$ 3,006.80		\$ 7,849.48		-
92	92:Mael	\$ 2,986.00		\$ 6,299.22		-
024-102	024-102:Heng	\$ 4,097.15		\$ 25,194.30		4/11/2024
024-156	024-156:Miee	\$ 6,291.42		\$ 16,974.59		7/16/2024
024-157	024-157:Maon	\$ 5,367.26		\$ 18,229.29		7/23/2024
024-159	024-159:Cach	\$ 4,188.56		\$ 13,230.89		7/24/2024
024-165	024-165:Rans	\$ 14,125.43		\$ 32,929.97		8/7/2024
024-167	024-167:Chay	\$ 653.95		\$ 9,247.08		8/19/2024
024-175	024-175:Male	\$ 2,855.62		\$ 12,708.07		8/14/2024
024-176	024-176:Raet	\$ 3,798.17		\$ 12,670.19		8/14/2024
024-177	024-177:Rean	\$ 5,208.71		\$ 14,421.31		8/14/2024
024-181	024-181:Ante	\$ 4,889.17		\$ 14,853.10		8/27/2024
024-184	024-184:Frel	\$ 3,234.72		\$ 12,914.37		9/6/2024
024-185	024-185:Daey	\$ 8,594.15		\$ 23,667.28		9/10/2024
024-186	024-186:Jong	\$ 5,969.90		\$ 17,712.60		9/10/2024
024-187	024-187:Wals	\$ 7,627.60		\$ 19,906.24		9/13/2024
024-188	024-188:Fren	\$ 3,883.78		\$ 14,433.13		9/20/2024
024-189	024-189:Joen	\$ 7,112.61		\$ 21,337.84		9/20/2024
024-190	024-190:Jous	\$ 9,706.53		\$ 19,413.06		9/25/2024
024-191	024-191:Joth	\$ 3,336.32		\$ 17,033.12		9/23/2024
024-196	024-196:Lion	\$ 3,124.59		\$ 12,209.39		11/14/2024
024-197	024-197:Leor	\$ 7,282.31		\$ 19,728.03		11/21/2024

Case 25-50863-grs Doc 93-1 Filed 07/14/25 Entered 07/14/25 18:32:24 Desc Exhibit 1_Ky AG Revised Consumer Matrix-Redacted Page 7 of 7

024-198	024-198:Brtt	\$ 5,588.18		\$ 17,642.95		12/3/2024
24-5266	24-5266:Malg	\$ 3,593.51		\$ 12,003.78		4/30/2024
24-5456	24-5456:Mies	\$ 4,052.01		\$ 8,919.95		11/5/2024
24-5490	24-5490:Rone	\$ 400.00	\$638.03	\$ 1,019.50	\$ 1,276.06	1/7/2025

Totals \$1,182,026.20 \$1,637,356.40 \$2,752,319.36 \$2,692,385.08

CONTRACT FOR SALE AND ASSIGNMENT OF CUSTOMER AGREEMENTS

This Agreement is made and entered into as of 04/24/2025, by and between:

Lexington Blue Inc., a Kentucky corporation with its principal place of business at [287 Pasadena Dr. Lexington KY 40503 ("Seller"), and Skyline GC LLC., a Kentucky company with its principal place of business at 142 Chantilly st. Lexington KY 40504 ("Purchaser").

1. Assignment of Contracts

Seller hereby sells, assigns, and transfers to Purchaser two hundred seventy-eight (278) customer agreements for roofing services ("Customer Contracts") for the purchase price of \$0.01 per contract, totaling \$2.78 USD. All contracts are listed on the attached report.

Each contract includes a signed agreement between Lexington Blue Inc. and a residential customer, and each customer has placed a **deposit** with Seller for services to be rendered.

2. Documentation Transfer

Seller agrees to provide Purchaser with all documentation related to each contract, including but not limited to:

- Signed contingency or service agreements
- Property photos and inspection documentation
- Measurement reports (e.g., EagleView, RoofScope)
- Material orders
- Customer contact details
- Insurance claim documentation (if applicable)
- Communication logs

This documentation shall be delivered in digital format via shared folder or drive link, or another mutually agreed method, within 5 business days of the execution of this Agreement.

3. Purchaser's Obligations

Purchaser agrees to:

- a. Contact all homeowners associated with the assigned Customer Contracts within seven
 (7) calendar days from the date of documentation delivery.
- b. Complete installation of all roofing projects assigned under this Agreement within ninety
 (90) calendar days from the date of this Agreement, unless otherwise delayed by customer availability, weather conditions, or material shortages.
- c. Assume full responsibility for the execution, workmanship, warranty, customer service, insurance compliance, and any follow-up associated with each project.
- d. Collect final payments from customers upon job completion, which shall constitute Purchaser's compensation for the services rendered.

4. Warranties and Disclaimers

Seller makes no warranty as to the final collectability of any remaining balance on the Customer Contracts. All risk associated with successful project completion and payment collection is transferred to Purchaser upon assignment.

Purchaser agrees that Seller shall have **no further responsibility or liability** to the homeowners or third parties relating to the services to be performed under the assigned contracts.

5. Indemnification

Purchaser agrees to indemnify, defend, and hold harmless Seller from any and all claims, damages, losses, or liabilities arising out of or relating to the performance, non-performance, or breach of any assigned Customer Contract.

6. Miscellaneous

Governing Law: This Agreement shall be governed by the laws of the Commonwealth
of Kentucky.

- Entire Agreement: This document represents the entire agreement between the parties and supersedes all prior negotiations or understandings.
- Modifications: Any amendments to this Agreement must be made in writing and signed by both parties.
- Counterparts: This Agreement may be executed in counterparts and electronic signatures shall be valid and binding.

7. Schedule of Assigned Contracts

The following job numbers represent the full list of Customer Contracts being transferred under this Agreement:

23-5035, 24-5475, 24-5405, 24-5410, 24-5422, 24-5423, 24-5426, 23-5187, 24-5403, 24-5408, 24-5401, 24-5452, 24-5460, 24-5461, 24-5463, 24-5466, 24-5469, 24-5470, 23-5022, 23-5083, 23-5014, 23-5171, 24-5412, 24-5520, 24-5432, 24-5443, 24-5392, 24-5394, 24-5512, 24-5507. 24-5447, 24-5509, 24-5468, 24-5502, 24-5467, 24-5396, 24-5441, 24-5473, 24-5457, 24-5455, 24-5411, 24-5417, 24-5446, 24-5289, 16-4447, 24-5454, 16-4777, 37, 23, 78, 30, 10, 19, 33. 44, 68, 75, 41, 17, 32, 35, 83, 38, 81, 54, 31, 22, 73, 024-198, 024-186, 024-159, 024-167, 024-187, 024-197, 024-196, 024-189, 024-181, 52, 60, 24-5425, 24-5434, 24-5505, 24-5472, 24-5514, 58, 20, 59, 24-5476, 24-5462, 24-5451, 24-5478, 24-5481, 24-5424, 24-5427, 24-5524, 24-5416, 24-5511, 16-4880, 24-5428, 24-5442, 24-5353, 024-188, 45, 21, 24-5529, 24-5488, 24-5503, 29, 24-5297, 67, 24-5489, 24-5487, 61, 24-5449, 24-5483, 87, 24-5414, 24-5436, 36, 24-5504, 24-5399, 24-5444, 24-5360, 24-5522, 24-5368, 24-5266, 24-5345, 24-5361, 24-5380, 24-5362, 24-5356, 024-156, 24-5257, 24-5221, 24-5192, 24-5292, 24-5272, 24-5456, 24-5528, 23-4967, 16-4808, 23-5115, 23-4964, 23-5098, 56, 23-4920, 24-5262, 24-5202, 24-5260, 24-5258, 24-5213, 24-5248, 24-5244, 24-5245, 24-5387, 24-5371, 24-5388, 24-5336, 24-5363, 24-5285, 23-5123, 24-5355, 24-5346, 16-4811, 24-5329, 24-5323, 24-5317, 24-5318, 23-5097, 23-5146, 23-5012, 24-5501, 24-5453, 24-5484, 24-5448, 24-5435, 24-5517, 42, 24-5516, 23-5175, 24-5513, 26, 24-5525, 24-5526, 24-5527, 024-191, 85, 24-5433, 24-5480, 24-5464, 24-5413, 80, 69, 65, 63, 024-102, 024-190, 24-5199, 24-5397, 40, 46, 53, 62, 24-5420, 24-5228, 024-165, 24-5479, 90, 47, 24-5486, 24-5359, 24-5490, 024-157, 24-5518, 024-176, 91, 92, 024-177, 55, 24-5510, 89, 24-5531, 24-5415, 24-5384, 24-5334, 24-5519, 024-185, 24-5382, 24-5477, 24-5402, 24-5240, 24-5407, 024-175, 34, 24-5409, 024-184, 23-5036, 28, 24-5440, 24-5459, 24-5493, 24-5474, 57, 50, 24-5530, 70, 64, 74, 77, 86, 88, 82, 24-5492, 24-5209, 51, 24-5351, 24-5521, 23-5131, 24-5369, 24-5390, 24-5391, 24-5465, 84, 23-5183, 24-5523, 24-5515

IN WITNESS WHEREOF, the parties hereto have executed this Contract as of the Effective Date written above.

Lexington Blue Inc.

Name: Alex Southern

Title: Divector

Date: 4-24-2025

Skyline GC LLC

Date: 4-74-2075

COMMONWEALTH OF KENTUCKY COUNTY OF Franklin

Subscribed, sworn to, and acknowledged before me by Alex Sathell on this the 24 day of 400 100 100 Cesar Cruteries

Notary Public, State at Large, Kentucky

My commission expires: 17/8/202

Notary ID Number (if applicable): KYNP 70329

Seal:

Hannah Harrison Notary Public, ID KYNP78329 State at Large, Kentucky-Franklin Co My Commission Expires on Jul. 13, 2027 facebook

Log In

Lexington Blue's Post





To Our Valued Customers, Partners, and the Communities We Serve,

After 10+ incredible years of proudly serving Kentucky and Ohio, Lexington Blue is officially closing its doors as of April 26, 2025.

We are deeply grateful for the trust, loyalty, and support you have shown us over the years. It has been our greatest honor to work alongside thousands of homeowners, businesses, and insurance partners in helping to protect and improve the communities we all love.

In recent years, Lexington Blue faced extraordinary and unforeseen challenges, including unrelenting internal disruptions and attempts to sabotage our operations, including, but no limited to negative press and reviews. Despite these hardships, we remained steadfast in our commitment to our customers. To continue serving you, we made significant sacrifices — including selling nearly all company and personal assets to sustain operations — and fought to honor every obligation placed in our care.

However, after more than two years of persistent financial strain, including defaults on all credit lines and loans, we have reached a point where continuing in good faith is no longer possible. Rather than allowing these challenges to compromise our standards, we have taken deliberate steps to ensure that our legacy of service and commitment to you continues. We have formally transferred our backlog of outstanding projects and warranties to Skyline GC LLC, a local roofing company that shares Lexington Blue's values of excellence, integrity, and community care.

Skyline GC maintains the same insurance coverage, licensing, and warranty protections you expect and deserve. They are already working closely with our team to ensure a seamless transition. If you have a pending project or warranty, you can expect direct communication from Skyline GC within the next 30 days.

We recognize that such transitions can be unexpected, and we sincerely apologize for any inconvenience this may cause. Please know that your needs will remain a priority throughout this contractual handover, and you will continue to be in capable, trusted hands.

Thank you once again for allowing us the privilege to serve you over the past decade. Though this chapter of Lexington Blue is closing, we remain deeply proud of the impact we made together, and confident that Skyline GC will carry forward the spirit of service that defined us for so long.

With heartfelt gratitude, The Lexington Blue Team



Lexington Blue limited who can comment on this post.

4/28/25, 7:46 AMCase 25-50863-grs Doc 9.2xi2gtonFiled 10 വി.144/25 വേട്ടു വെട്ടു വെട്ടു വി.25 ലി.28:362k24 Desc Exhibit 2_Skyline Contract and FB post Page 6 of 6

facebook

Log In