

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION**

Lexington Blue, Inc.
Debtor

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Case No. 25-50863
Chapter 11, Small Business Case
Hon. Gregory R. Schaaf
United State Bankruptcy Judge

**STATUS REPORT IN SUPPORT OF MOTION FOR AN ORDER SEALING PERSONAL
INFORMATION AND ESTABLISHING LIMITED NOTICE PROCEDURES AND A
MASTER MAILING LIST**

Lexington Blue, Inc. (Debtor, “LB, or “the company”), by and through counsel submits this status report in support of its motion to file under seal the mailing list for its consumer creditors [ECF No. 8]; and establish limited notice procedures [ECF No. 13]. Debtor seeks to apprise the Court of the status of the case, and to clarify the procedures that it proposes to take to ensure that all parties are afforded a reasonable opportunity to participate in these proceedings.

Introduction.

1. Debtor recognizes that this case bears the hallmarks of a chapter 7 case rather than a chapter 11 reorganization. Indeed, a chapter 7 trustee is best suited to liquidate the assets of the company for the benefit of the creditors.
2. Debtor believes, however, that proceeding under a chapter 11 would be in the best interest of the creditors because:
 - (a) Debtor’s plan to leverage the value of the executory contracts, with little to no additional expenditures, could reduce the pool of general unsecured creditors by satisfying claims owed to the former LB customers (the “LB Customers”), thereby increasing the recovery for the estate and all creditors.
 - (b) Debtor made significant progress on developing notice procedures, websites, and other digital solutions that could support the assumption and assignment of the Customer Contracts within 60 to 90 days.
 - (c) The potential for estate recoveries in this case, (as discussed below), will allow Debtor to develop a plan of liquidation before the value of the Customer Contracts is wasted by the passage of time; and

(d) Debtor's request to keep under seal the personal information of the LB Customers is necessary to protect estate assets from undue competition and allow for the assignment of the executory contracts (the "Customer Contracts"), in a decent and orderly fashion.

STATUS REPORT

Schedules and Statements.

3. Debtor filed the balance of the petition on Friday, June 11, 2025. To complete the petition, Debtor has been working from three primary sources of information, including paper copies of bank statements, the company's QuickBooks Online account ("QBO"), and the reports downloaded from the company's Acculynx¹ account ("Acculynx").
4. The bank statements are incomplete and not reconciled with QBO. Likewise, a comparison of Acculynx with QBO show discrepancies that indicate that the information stored in these two sources are not reconciled with one another.
5. Debtor has already commissioned a third party who exported all Acculynx data and documents related to the Customer Contracts. Debtor will have to hire a third-party bookkeeping service to clean up QBO and reconcile it with Acculynx, and the company's bank statements.
6. The Debtor anticipates retaining a third-party bookkeeping service with money from recoveries, or an infusion of capital if any such commitment is available.

Potential Recoveries.

7. Accounts Receivable. Deeper research into Debtor's QBO reveals that Debtor could be owed up to \$1.6M for work that has been completed but unpaid. Many of these accounts are aging by more than one year. Because of the real possibility that some of the accounts receivable include open balances on contracts that were never performed, recovering any amounts for unpaid work can only be pursued after a careful three-way reconciliation of the bank accounts, Acculynx, and QBO.

¹ Acculynx a cloud-based business management software designed specifically for roofing contractors, that includes point of sales, production, finances, and customer relationship management functions.

8. Transfers to Help with Creditors. Debtor sent a demand for the turnover of funds that were transferred prior to the petition to a certain Commercial Credit Systems, LLC to help resolve debts owed to various merchant cash advance companies (“MCAs”). Debtor is awaiting a response but has filed motion for 2004 examination of CCL in order to move the process along. The recovery of these funds is expected to yield \$100K to \$200K for the benefit of the estate.
9. Potential Recoveries from MCAs. Debtor is also investigating whether it can recover approximately \$300K transferred to the MCAs prior to the petition and has filed 2004 examination toward that end.
10. Potential Preference Actions. Debtor is investigating potential recoveries of funds transferred to JP Morgan Chase Bank, NA, and Bluevine, Inc. which appear to be preferential and avoidable. Motion for 2004 examinations have been filed to obtain relevant records.

Omnibus motions to assume and assign executory contracts.

11. Debtor has developed a suite of digital documents that will be used to solicit and gather bids from contractors who wish to assume one or more bundles of executory contracts with the LB Customers.
12. Based on Debtor’s preliminary calculations, the assignments would be valuable to subcontractors because the remaining balance due under bundled Customer Contracts could still yield a profit.
13. Debtor also is continuing to develop a list of contractors from which Debtor could solicit bids. Debtor anticipates taking advantage of the media coverage of Lexington Blue has garnered to further publicize the opportunity and attract qualified third-party contractors.
14. Debtor will request limited notice procedures for omnibus motions on a case-by-case basis, closer to the time when contractors are selected in accordance with the bidding process.

Motion to Seal.

15. Debtor maintains that personally identifiable information of the LB Customers is Debtor's commercial information that is covered under §107(b) and needs to be protected from exposure to the marketplace.
16. Debtor believes that releasing the customers' contact information into the public arena would expose the LB Customers to unwanted solicitations from competitors and undermine the bidding process contemplated in this case.

Modified Limited Notice Procedures.

17. After carefully considering the arguments and comments made at the time of the first hearing on Debtor's Motion for an Order Establishing Limited Notice Procedures and a Master Mailing List, Debtor has modified its approach to limited service and the contents that it proposes to provide to the LB Customers. (A diagram outlining the procedures that Debtor intends to implement to manage the mailing lists is provided in Exhibit 1 and discussed below).
18. Debtor proposes to provide the LB Customers with the option to "opt in" or "opt out" of the limited-service procedures, which calls for electronic service on LB Customers with valid email addresses.
 - (a) LB Customers would be directed through mail and email notifications to a website (bk-lexingtonblue.com; Exhibit 2). Both the website and any emails would in turn direct the recipients to an online form that could be used to "opt in" or "opt out" to receive electronic notices. The page has a link to the Pacer.gov site and to a subpage that reproduce the case docket and allows visitors to download the case filings. (See Exhibit 3). The docket and new documents will be updated on a weekly basis.
 - (b) LB Customers who "opt-in" to receive electronic notices would be included on an Email Service List and be notified of matters that affect their interests by electronic means; except that matters related to case deadlines would also be served by US First Class Mail (as provided in the original motion). In all cases, LB Customers that opt-in could later choose to opt-out of service by email and in turn be included on the Master Mailing List.
 - (c) LB Customer who "opt-out" of receiving electronic notices would be served by US First Class Mail regardless of whether Lexington Blue has a valid email address for

those customers. Such customers could later choose to opt-in to email service and in turn be included in the Email Service List.

- (d) LB Customers who neither opt-in nor opt-out, would be included in the Email Service List if they have a valid email address; and on the Mailing List where there is no valid email address.

19. Based on this modified approach, Debtor has developed intake procedures to manage the service lists, (Exhibit 1), which it intends to adopt if Debtor's motion is granted.
20. Debtor has furthermore modified its intake form and the receptionist script to ensure clear messaging that complies with the rules of professional responsibility. See Exhibit 4; intake forms.
21. Counsel for Debtor is competent and has developed the digital infrastructure to manage the limited notice procedures. Below is an overview of the results from the notifications to and the service of process on LB Customers at this stage of the proceedings.
 - (a) Debtor identified 263 LB customers who made deposits under contracts for work not yet performed. (The "Customer Contracts").
 - (b) Debtor knows the physical address to the property to be serviced under each Consumer Contract. Debtor also knows the phone number for each LB Customer.
 - (c) Debtor does not have an email address for 31 of the 263 LB Customers.
 - (d) Debtor has discovered that 2 LB Customers had invalid emails.
 - (e) On June 20, 2025, Debtor sent an email notifying 230 LB Customers of the first day motions. Of those, 216 were successfully delivered, and 14 emails were undeliverable.
 - (f) Of the 216 emails delivered 130, or 60.19% of the recipients, opened the email. And of the 130 recipients who opened the email, 48 clicked on a link in the email.
 - (g) As of the day of this writing:

- (i) 30 recipients have filled out digital contact information forms;
 - (ii) Debtor has received 22 email responses, including one email from a creditor who visited the website.
 - (iii) Debtor's counsel has fielded 5 phone calls from LB Customers, and one phone call from a former employee.
- (h) Debtor served the Notice of Chapter 11 Filing by mail on all creditors [ECF No.
22. Debtor can commit to updating the Court on the status of the Master Email List and the Master Mailing List on a monthly basis.
23. Debtor in possession respectfully requests the entry of an order adopting the proposed limited notice procedures with the modifications proposed above.

Respectfully,

/s/ J. Christian Dennerly,

J. Christian Dennerly, Esq

Dennerly, PLLC

PO Box 121241

Covington, Kentucky 41012

Tel: (888) 833-2826

Fax: 859-286-6726

EM: info@bk-lexingtonblue.com

Proposed Attorney for Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that the foregoing was served electronically on all parties registered to receive electronic notices in this case through the Court's ECF system.

/s/ J. Chrisitan Dennerly

J. Chrisitan Dennerly

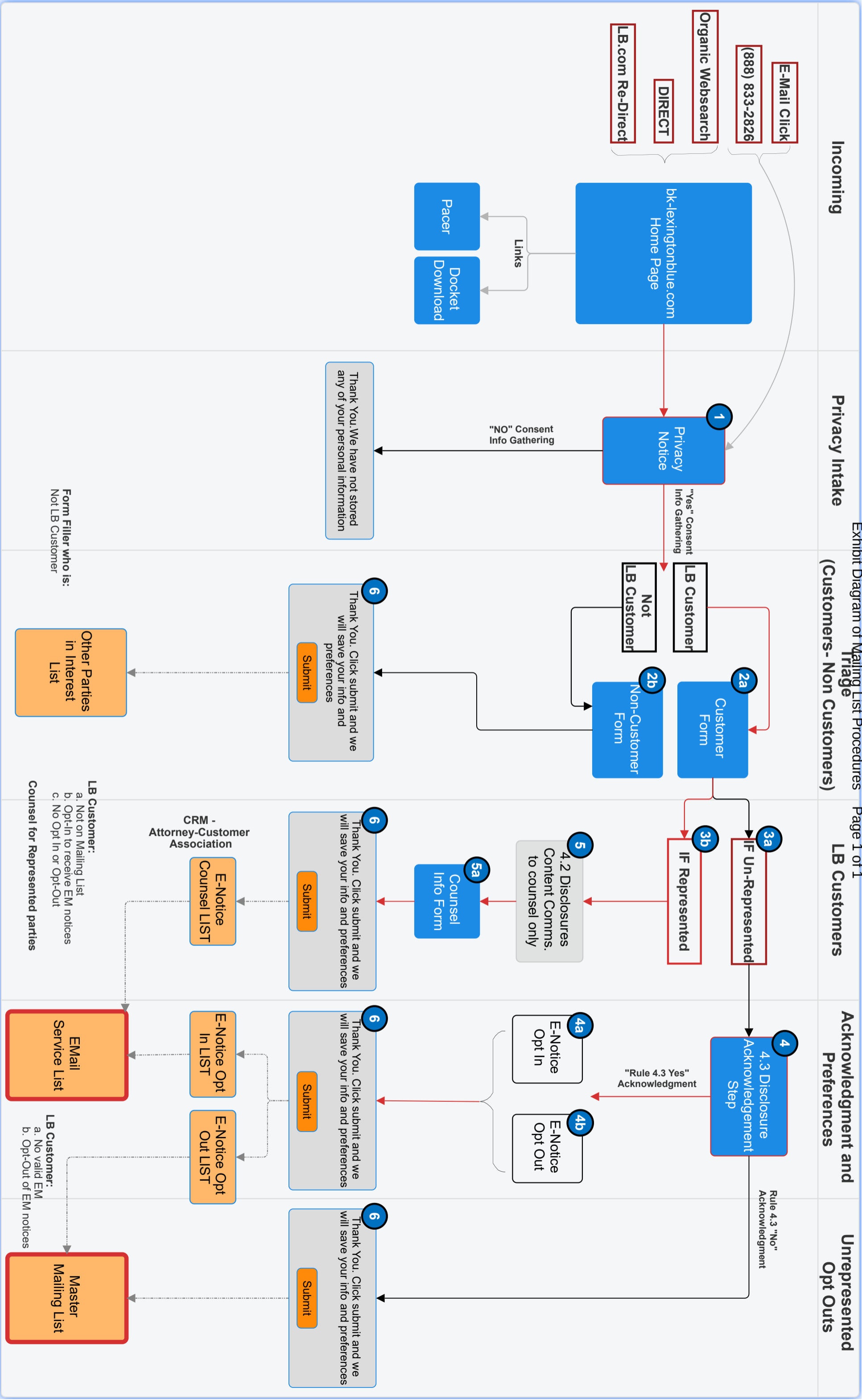


EXHIBIT 2

Lexington Blue, Inc.

Bankruptcy Information

This site was created to share basic information about Lexington Blue's Chapter 11 bankruptcy filing. Visitors interested in learning more about Lexington Blue or this bankruptcy case should consult with independent counsel and/or seek out and rely on sources other than this website.

PLEASE NOTE: This site is maintained for informational purposes only. It does not provide legal advice, and no staff or attorneys from Lexington Blue are available to speak by phone. All inquiries must be submitted via the form below.

Overview

Chapter 11 Case. On June 16, 2025, Lexington Blue, Inc. filed for Chapter 11 bankruptcy in the U.S. Bankruptcy Court for the Eastern District of Kentucky, Case No. 25-50863. The company is no longer accepting new business and has ceased operations.

The U.S. Bankruptcy Court for the Eastern District of Kentucky. The Lexington Blue case is pending before the U.S. Bankruptcy Court for the Eastern District of Kentucky. For official court information, procedures, and access to the full docket, visit www.kyeb.uscourts.gov.

Bankruptcy Case Documents. Official Court Filings can be accessed through [PACER.GOV](https://www.pacer.gov) website.



UNOFFICIAL RECORDS AND FILINGS. Lexington Blue is providing documents and court filings for convenience only and not as a substitute for the official records that can be accessed through [PACER.GOV](https://www.pacer.gov). For the most accurate and up-to-date information, visit [PACER.GOV](https://www.pacer.gov).

Click the link below to access **UNOFFICIAL** court filings and docket entries in the Lexington Blue Chapter 11 case.

[Lexington Blue, Inc. - Docket](#)



Lexington Blue, Inc. - Inquiries and Contact Information

If you are a former customer, a member of the media, or otherwise seeking information about Lexington Blue, Inc. please use this form to submit your contact information.

Privacy Notice; Personal Information.

Please be advised that:

We are gathering personal information to ensure the accuracy of our current records and to facilitate compliance with the notice requirements in the Lexington Blue, Inc., bankruptcy case. Any information that you provide will be recorded and maintained for our internal records only. Your personal information will not be disclosed to, or shared with any third party, except as may be authorized or required under a court order, or applicable law.

If you want to proceed, please acknowledge that you have read and understood the foregoing.

Acknowledgement^{1*}

☐ I understand that any personal information provided will be retained by Lexington Blue, Inc..

[Click here](#) if you do not want Lexington Blue, Inc. to store your personal information.

16%

Next

For official filings, please refer to www.pacer.gov.

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EXHIBIT 3

Lexington Blue Bankruptcy Case Docket (Unofficial Access)

This page is provided to help Lexington Blue customers and other interested parties access certain publicly filed documents in the company's Chapter 11 bankruptcy case. Because registering for a PACER (Public Access to Court Electronic Records) account may present logistical or financial challenges for non-attorneys, we are making select docket materials available here for reference.

All docket entries are listed using the same descriptions that appear on the official court docket. The documents themselves have not been altered and are presented as filed. That said, this page is **not an official source of court records**.

Disclaimer: Unofficial Records

The materials available on this page are **for informational purposes only** and do not constitute an official or complete record of the case. Although we have made every effort to present accurate, unmodified versions of the filed documents and docket text, there may be **errors, omissions, or delays in posting**.

This page is **updated periodically**, but not on a daily basis. New filings may have occurred after the last update.

Lexington Blue, Inc. makes no representations or warranties as to the accuracy, completeness, or timeliness of the materials posted on this site.

For the full and official docket, individuals should visit www.pacer.gov and register for a PACER account.

**United States Bankruptcy Court
Eastern District of Kentucky (Lexington)
Bankruptcy Petition #: 25-50863-grs**

Assigned to: Gregory R. Schaaf Chapter 11

Voluntary

Asset

Debtor

Lexington Blue, Inc.

P.O. Box 121241 Covington, KY 41012

FAYETTE-KY

Tax ID / EIN: 47-2855063

U.S. Trustee

U.S. Trustee

100 E Vine St #500 Lexington, KY 40507

(859) 233-2822

Date filed: 06/16/2025

341 meeting: 07/18/2025

represented by **J. Christian A. Dennergy**

Dennergy, PLLC

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Timothy Ruppel

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Suite 500

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Filing Date	#	Docket Text
06/16/2025	1 (140 pgs)	Chapter 11 Voluntary Petition. Fee Amount 1738 Filed by Lexington Blue, Inc.. (Dennery, J. Christian) (Entered: 06/16/2025)
06/16/2025		Receipt of filing fee for Voluntary Petition (Chapter 11)(25-50863) [misc,volp11a] (1738.00). Receipt number A12248227, amount \$1738.00. (re: Doc #1) (U.S. Treasury(Entered: 06/16/2025)
06/17/2025	2 (125 pgs)	Support Document Statement Regarding Small Business Documents, filed by Lexington Blue, Inc. (RE: related document(s)1 Voluntary Petition (Chapter 11) filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian)(Entered: 06/17/2025)
06/17/2025	3 (3 pgs)	Affidavit of Brad Pagel In Support of Chapter 11 Petition and First Day Motions filed by Lexington Blue, Inc. (RE: related document(s)1 Voluntary Petition (Chapter 11) filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian)(Entered: 06/17/2025)
06/17/2025	4 (1 pg)	Notice of Appearance and Request for Notice by Timothy Ruppel Filed by on behalf of U.S. Trustee. (Ruppel, Timothy) (Entered: 06/17/2025)
06/17/2025	5 (1 pg)	Order to File the following document(s) within 14 days of the Filing Date of the Petition: Schedule(s) A/B, D, and H with Declaration Under Penalty of Perjury for Non-Individual Debtors, Summary of Assets and Liabilities for Non-Individuals, Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy, and Disclosure of Compensation of Attorney for Debtor (gsc) (Entered: 06/17/2025)
06/17/2025	6 (1 pg)	Order to File proposed order designating individual authorized to request relief. Document Due 6/20/2025 (gsc) (Entered: 06/17/2025)

06/17/2025	7 (5 pgs)	Chapter 11 Operating Order (gsc) (Entered: 06/17/2025)
06/17/2025	8 (12 pgs; 2 docs)	Motion to File Document under Seal, filed by Lexington Blue, Inc. (RE: related document(s)1 Voluntary Petition (Chapter 11) filed by Debtor Lexington Blue, Inc.) (Attachments: # 1 DEFECTIVE ORDER. See ECF No. 24 . Proposed Order) (Dennergy, J. Christian) Modified on 6/18/2025 (gsc). (Entered: 06/17/2025)
06/17/2025	9 (1 pg)	Proposed Order submitted by J. Christian A. Dennergy on behalf of Lexington Blue, Inc. (RE: related document(s)6 Order to File). (Dennergy, J. Christian) (Entered: 06/17/2025)
06/17/2025		Sealed Document, filed by Lexington Blue, Inc.. (Dennergy, J. Christian) (Entered: 06/17/2025)
06/17/2025	10 (1 pg)	Order to File most recent cash-flow statement. Document Due 6/20/2025 (gsc) (Entered: 06/17/2025)
06/17/2025	11 (1 pg)	Order to Amend (RE: related document(s) 2 Statement Regarding Small Business Documents, filed by Debtor Lexington Blue, Inc.). Amendment due 7/1/2025. (gsc) (Entered: 06/17/2025)
06/18/2025	12 (4 pgs; 2 docs)	<p>Motion to Maintain Existing Bank Accounts until July 7, 2025, filed by Lexington Blue, Inc. Hearing scheduled for 6/26/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (Attachments: # 1 Proposed Order) (Dennergy, J. Christian) Modified on 6/18/2025 (gsc).</p> <p>Court Note: Docket text was modified to correct document description. View the Notice of Electronic Filing for original docket text. Also, hearing is noticed for wrong year in PDF document but has been set correctly in ECF. (Entered: 06/18/2025)</p>

Filing Date	#	Docket Text
06/18/2025	13 (16 pgs; 5 docs)	Motion to Establish Notice Procedures and Master Service List, filed by Lexington Blue, Inc.. Hearing scheduled for 6/26/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (Attachments: # 1 Exhibit Lexington Blue Webpage # 2 Exhibit Lexington Blue Landing Page # 3 Exhibit Master Mailing List # 4 Proposed Order) (Dennergy, J. Christian) (Entered: 06/18/2025)

06/18/2025	14 (1 pg)	DEFECTIVE ORDER. See ECF No. 17 . Proposed Order submitted by J. Christian A. Dennery on behalf of Lexington Blue, Inc. (RE: related document(s)12 Motion to Maintain Bank Accounts and Continue Use of Existing Business Forms filed by Debtor Lexington Blue, Inc., 13 Motion to Establish Notice Procedures and Master Service List filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian) Modified on 6/18/2025 (gsc). (Entered: 06/18/2025)
06/18/2025	15 (7 pgs)	Certificate of Service, filed by Lexington Blue, Inc. (RE: related document(s)12 Motion to Maintain Bank Accounts and Continue Use of Existing Business Forms filed by Debtor Lexington Blue, Inc., 13 Motion to Establish Notice Procedures and Master Service List filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian) (Entered: 06/18/2025)
06/18/2025	16 (1 pg)	Order Approving Brad Pagel as Corporate Representative for the Debtor (gsc) (Entered: 06/18/2025)
06/18/2025	17	<p>Notice of Deficiency</p> <p>This Order is defective and the Court will not consider same until any deficiencies listed below have been corrected. The case caption is deficient. Debtor name and case number are incorrect. Filer must correct and refile ONLY the proposed Order using the event code Bankruptcy - Miscellaneous - Proposed Order Submitted. (RE: related document(s) 14 Proposed Order Submitted filed by J. Christian A. Dennery on behalf of Debtor Lexington Blue, Inc.) (gsc) (Entered: 06/18/2025)</p>
06/18/2025	18	<p>Deficiency - Action Required</p> <p>The Court having reviewed the Certificate of Service [ECF No. 15] and finding that the pleading does not meet the requirements as set forth by Fed. R. Bankr. P. 9011(a) and/or Section VI of the Administrative Procedures Manual, specifically: Document does not contain a signature. It is ORDERED that said pleading may be STRICKEN from the record unless the deficiency is corrected within 7 days from the entry of this Order. /s/ Judge Gregory R. Schaaf Date due: 6/25/2025. (gsc)</p> <p><i>This Notice of Electronic Filing is the Official ORDER for this entry. No document is attached.</i></p>

06/18/2025	19 (1 pg)	Proposed Order submitted by J. Christian A. Dennery on behalf of Lexington Blue, Inc. (RE: related document(s)12 Motion to Maintain Bank Accounts and Continue Use of Existing Business Forms filed by Debtor Lexington Blue, Inc., 13 Motion to Establish Notice Procedures and Master Service List filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian) (Entered: 06/18/2025)
06/18/2025	20 (7 pgs)	Certificate of Service, filed by Lexington Blue, Inc. (RE: related document(s)12 Motion to Maintain Bank Accounts and Continue Use of Existing Business Forms filed by Debtor Lexington Blue, Inc., 13 Motion to Establish Notice Procedures and Master Service List filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian) (Entered: 06/18/2025)
06/18/2025	21 (1 pg)	Order Setting Hearing on First Day Motions (RE: related document(s) 12 Motion to Maintain Existing Bank Accounts until July 7, 2025, filed by Debtor Lexington Blue, Inc.; and 13 Motion to Establish Limited Notice Procedures and Master Service List, filed by Debtor Lexington Blue, Inc.). Hearing scheduled for 6/26/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (gsc) (Entered: 06/18/2025)
06/18/2025	23 (2 pgs)	Meeting of Creditors 341(a) meeting to be held on 7/18/2025 at 02:00 PM via teleconference. Last day to oppose dischargeability is 9/16/2025. (ksc) (Entered: 06/18/2025)
06/18/2025	24	Notice of Deficiency This Order is defective and the Court will not consider same until any deficiencies listed below have been corrected. The case caption is deficient. Case number is incorrect. Filer must correct and refile ONLY the proposed Order using the event code Bankruptcy - Miscellaneous - Proposed Order Submitted. (RE: related document(s) 8 Motion to File Document under Seal, filed by Debtor Lexington Blue, Inc.) (gsc) (Entered: 06/18/2025)
06/18/2025	25 (2 pgs)	Proposed Order submitted by J. Christian A. Dennery on behalf of Lexington Blue, Inc. (RE: related document(s)8 Motion to File Document under Seal filed by Debtor Lexington Blue, Inc.). (Dennery, J. Christian) (Entered: 06/18/2025)


06/19/2025	26 (2 pgs)	BNC Certificate of Mailing Notice Date 06/19/2025. (Related Doc # 5) (Admin.) (Entered: 06/20/2025)
06/20/2025	27 (1 pg)	Order Setting Hearing (RE: related document(s) 8 Motion for Entry of Interim and Final Order Authorizing the Filing of Consumer Mailing List Under Seal Pursuant to FRBP 9037(f), filed by Debtor Lexington Blue, Inc.). Hearing scheduled for 6/26/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (gsc)(Entered: 06/20/2025)

Filing Date	#	Docket Text
06/20/2025	28 (14 pgs)	Certificate of Service, filed by Lexington Blue, Inc. (RE: related document(s)21 Order Setting Hearing). (Dennery, J. Christian). Related document(s) 12 Motion to Maintain Existing Bank Accounts until July 7, 2025, filed by Debtor Lexington Blue, Inc., 13 Motion to Establish Notice Procedures and Master Service List, filed Debtor Lexington Blue, Inc. Modified on 6/23/2025 (gsc). Court Note: Docket text was modified to add docket entry relationship. View the Notice of Electronic Filing for original docket text. (Entered: 06/20/2025)
06/20/2025	29 (125 pgs)	Statement Regarding Small Business Documents, filed by Lexington Blue, Inc. (RE: related document(s)10 Order to File, 11 Order to Amend). (Dennery, J. Christian) Modified on 6/26/2025 (gsc). Court Note: Docket text was modified to correct document description. View the Notice of Electronic Filing for original docket text. (Entered: 06/20/2025)
06/20/2025	30 (9 pgs)	BNC Certificate of Mailing - Meeting of Creditors Notice Date 06/20/2025. (Related Doc # 23) (Admin.) (Entered: 06/21/2025)
06/24/2025	31 (6 pgs)	Objection Filed by U.S. Trustee (RE: related document(s)8 Motion to File Document under Seal filed by Debtor Lexington Blue, Inc.). (Nerderman, Bradley) (Entered: 06/24/2025)
06/24/2025	32 (14 pgs; 2 docs)	Objection Filed by U.S. Trustee (RE: related document(s)13 Motion to Establish Notice Procedures and Master Service List

		<p>filed by Debtor Lexington Blue, Inc.). (Attachments: # 1 Exhibit) (Nerderman, Bradley) (Entered: 06/24/2025)</p>
06/24/2025	33 (8 pgs; 2 docs)	<p>Correspondence re: filing of claim by creditor to be mailed to Frank and Linda Green at 525 Lake Front Dr, Lebanon, OH 45036, on June 25, 2025 via U.S. Postal Service (Attachments: # 1 documents). (Imu) Additional attachment(s) added on 6/24/2025 (Imu). (Entered: 06/24/2025)</p>
06/24/2025	34 (14 pgs; 2 docs)	<p>Motion to Continue Hearing, filed by U.S. Trustee (RE: related document(s) 13 Motion to Establish Notice Procedures and Master Service List, filed by Debtor Lexington Blue, Inc.). Hearing scheduled for 6/26/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (Attachments: # 1 Exhibit) (gsc)</p> <p>Court Note: Docketed for Administrative Purposes to select event omitted at ECF No. 32. (Entered: 06/24/2025)</p>
06/24/2025	35	<p>Deficiency - Action Required</p> <p>The Court having reviewed the record and finding that no proposed order having been tendered with Motion to Continue Hearing [ECF No. 34] as required by KYEB LBR 9013-1(d), It is ORDERED that, within 3 working days from the entry of this Order, a proposed order shall be tendered. Failure to tender an order may result in the denial of the requested relief [ECF No. 34].</p> <p>/s/ Judge Gregory R. Schaaf Document Due: 6/27/2025 (gsc)</p> <p><i>This Notice of Electronic Filing is the Official ORDER for this entry. No document is attached.</i> (Entered: 06/24/2025)</p>
06/25/2025	36 (1 pg)	<p>Notice of Appearance and Request for Notice by Joseph H. Mattingly III Filed by on behalf of Susan Oldfield. (Mattingly, Joseph) (Entered: 06/25/2025)</p>
06/25/2025	37 (1 pg)	<p>Proposed Order submitted by Bradley M. Nerderman on behalf of U.S. Trustee (RE: related document(s) 34 Motion to Continue/Reschedule Hearing filed by U.S. Trustee U.S. Trustee). (Nerderman, Bradley) (Entered: 06/25/2025)</p>
06/25/2025	38 (2 pgs)	<p>Notice of Appearance and Request for Notice by Gary W. Thompson Filed by on behalf of Commonwealth of Kentucky</p>

		ex rel. Russell Coleman, Attorney General. (Thompson, Gary) (Entered: 06/25/2025)
06/25/2025	39 (2 pgs)	Notice of Appearance and Request for Notice by Sean Allen-Andrew McCarty Filed by on behalf of Yanett Cecil, Adam Cecil. (McCarty, Sean) (Entered: 06/25/2025)
06/25/2025	40 (3 pgs)	Response Filed by Lexington Blue, Inc. (RE: related document(s)31 Objection filed by U.S. Trustee U.S. Trustee). (Dennergy, J. Christian) (Entered: 06/25/2025)
06/25/2025	41 (3 pgs)	Declaration of Brad Pagel in Support of Motions to Seal Creditor Matrix and to Establish Notice Procedures, filed by Lexington Blue, Inc. (RE: related document(s)8 Motion to File Document under Seal filed by Debtor Lexington Blue, Inc.). (Dennergy, J. Christian). Related document(s) 13 Motion to Establish Notice Procedures and Master Service List, filed by Debtor Lexington Blue, Inc. Modified on 6/26/2025 (gsc). Court Note: Docket text was modified to correct document description and add docket entry relationship. View the Notice of Electronic Filing for original docket text. (Entered: 06/25/2025)

Filing Date	#	Docket Text
06/25/2025	42	A Notice of Appearance has been filed adding only Sean Allen-Andrew McCarty to the ECF System as counsel on behalf of Adam Cecil and Yanett Cecil. Pursuant to Section VI of the Administrative Procedures Manual, the electronic filing of a document using the Certified User's ECF login and password, adds the Certified User as counsel of record for the party on whose behalf the document was filed. Therefore, a separate document must be filed electronically by any other attorneys named in the Notice of Appearance who would like to be added to this case. (RE: related document(s) 39 Notice of Appearance filed on behalf of Creditors Adam Cecil and Yanett Cecil) (gsc) (Entered: 06/25/2025)
06/25/2025	43 (1 pg)	Correspondence from William and Sarah Cecil re: Objection to Chapter 11 Bankruptcy Filing. (gsc) (Entered: 06/25/2025)

06/25/2025	44 (2 pgs)	Objection and Notice to Join the United States Trustee Response and Objections to Debtor's Motions, filed by Commonwealth of Kentucky ex rel. Russell Coleman, Attorney General (RE: related document(s) 8 Motion to File Document under Seal filed by Debtor Lexington Blue, Inc., 13 Motion to Establish Notice Procedures and Master Service List filed by Debtor Lexington Blue, Inc., 34 Motion to Continue/Reschedule Hearing filed by U.S. Trustee). (Thompson, Gary) Modified on 6/26/2025 (gsc). Court Note: Docket text was modified to correct document description. View the Notice of Electronic Filing for original docket text. (Entered: 06/25/2025)
06/26/2025	45 (1 pg)	Judge's Minutes of Hearing Held (RE: related document(s) 8 Motion for Entry of Interim and Final Order Authorizing the Filing of the Consumer Mailing List under Seal Pursuant to FRBP 9037(f), filed by Debtor Lexington Blue, Inc.) (gsc) (Entered: 06/26/2025)
06/26/2025	46 (1 pg)	Judge's Minutes of Hearing Held (RE: related document(s) 12 Motion for Order Authorizing Debtor to Maintain Existing Bank Accounts until July 7, 2025, filed by Debtor Lexington Blue, Inc.) (gsc) (Entered: 06/26/2025)
06/26/2025	47 (1 pg)	Judge's Minutes of Hearing Held (RE: related document(s) 13 Motion for Interim and Final Order Establishing Limited Notice Procedures for Matters Affecting Counterparties to Executory Contracts and Establishing a Master Mailing List, filed by Debtor Lexington Blue, Inc.) (gsc) (Entered: 06/26/2025)
06/26/2025	48 (1 pg)	Judge's Minutes of Hearing Held (RE: related document(s) 34 Motion to Continue Hearing, filed by U.S. Trustee) (gsc) (Entered: 06/26/2025)
06/26/2025	49 (1 pg)	 PDF with attached Audio File. Court Date & Time [06/26/2025 09:16:00 AM]. File Size [27314 KB]. Run Time [00:58:34]. (admin). (Entered: 06/26/2025)
06/26/2025	50 (5 pgs)	Order Related to Motion for Entry of Interim and Final Order Authorizing the Filing of the Consumer Mailing List under Seal Pursuant to FRBP 9037(f), filed by Lexington Blue, Inc. (Related Doc #8); Related to Motion for Interim and Final Order Establishing Limited Notice Procedures for Matters Affecting Counterparties to Executory Contracts and Establishing a Master Mailing List (Related Doc # 13); and

		<p>GRANTING Motion to Continue Hearing, filed by U.S. Trustee (Related Doc # 34). Debtor's counsel shall serve all creditors identified in the Consumer Mailing List with a copy of this Order and the Notice of Chapter 11 Bankruptcy Case and First Meeting of Creditors [ECF No. 23] by U.S. mail and file a certificate of service by 6/30/2025.</p> <p>Hearing has been continued on ECF No. 8 Motion for Entry of Interim and Final Order Authorizing the Filing of the Consumer Mailing List under Seal Pursuant to FRBP 9037(f), filed by Lexington Blue, Inc.; and 13 Motion for Interim and Final Order Establishing Limited Notice Procedures for Matters Affecting Counterparties to Executory Contracts and Establishing a Master Mailing List, filed by Lexington Blue, Inc. Hearing scheduled for 7/15/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (gsc) (Entered: 06/26/2025)</p>
06/26/2025	51 (1 pg)	Order GRANTING Motion for Order Authorizing Debtor to Maintain Existing Bank Accounts until July 7, 2025 (Related Doc # 12) (gsc) (Entered: 06/26/2025)
06/26/2025	52 (1 pg)	Order to Amend (RE: related document(s) 29 Statement Regarding Small Business Documents, filed by Debtor Lexington Blue, Inc.). Amendment due 7/10/2025. (gsc) (Entered: 06/26/2025)
06/27/2025	53 (6 pgs; 2 docs)	Motion for 2004 Examination of Fifth Third Bank, filed by U.S. Trustee. Objection to 2004 Exam due 06/30/2025 (Attachments: # 1 Proposed Order) (Nerderman, Bradley) (Entered: 06/27/2025)
06/27/2025	54 (6 pgs; 2 docs)	Motion for 2004 Examination of JP Morgan Chase Bank, N.A., filed by U.S. Trustee. Objection to 2004 Exam due 06/30/2025 (Attachments: # 1 Proposed Order) (Nerderman, Bradley) (Entered: 06/27/2025)
06/27/2025	55 (6 pgs; 2 docs)	Motion for 2004 Examination of Central Bank & Trust Co., filed by U.S. Trustee. Objection to 2004 Exam due 06/30/2025 (Attachments: # 1 Proposed Order) (Nerderman, Bradley) (Entered: 06/27/2025)

06/30/2025	56 (3 pgs; 2 docs)	Motion to Extend Time File Schedules, Statements and Other Documents, filed by Lexington Blue, Inc. (RE: related document(s)5 Order to File) (Attachments: # 1 New Proposed Order Tendered. See ECF No. 66. Proposed Order) (Dennery, J. Christian) Modified on 7/1/2025 (gsc). (Entered: 06/30/2025)
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Filing Date	#	Docket Text
06/30/2025	57 (2 pgs)	Disclosure of Fees filed by Attorney for Debtor. (Dennery, J. Christian) (Entered: 06/30/2025)
06/30/2025	58 (8 pgs; 3 docs)	Application to Employ Dennery, PLLC as Attorney for Debtor in Possession. Last day to file objections: 7/14/2025. (Attachments: # 1 Exhibit Attorney Certification # 2 Proposed Order) (Dennery, J. Christian) Modified on 7/1/2025 (gsc). Court Note: Docket text was modified to correct objection deadline in accordance with Corrective Entry [ECF No. 61]. View the Notice of Electronic Filing for original docket text. (Entered: 06/30/2025)
06/30/2025	59 (125 pgs)	Statement Regarding Small Business Documents, filed by Lexington Blue, Inc. (RE: related document(s)52 Order to Amend). (Dennery, J. Christian) Modified on 7/1/2025 (gsc). Court Note: Docket text was modified to correct document description. View the Notice of Electronic Filing for original docket text. (Entered: 06/30/2025)
06/30/2025	60 (6 pgs)	Certificate of Service, filed by Lexington Blue, Inc. (RE: related document(s)58 Application to Employ). (Dennery, J. Christian). Related document(s) 23 Meeting of Creditors (Chapter 11). Modified on 7/1/2025 (gsc). Court Note: Docket text was modified to add docket entry relationship. View the Notice of Electronic Filing for original docket text. (Entered: 06/30/2025)
07/01/2025	61	Corrective Entry - Objection deadline set in ECF has been modified to reflect notice provided in PDF document - (RE: related document(s) 58 Application to Employ Dennery, PLLC

		as Counsel for Debtor in Possession). Last day to file objections: 7/14/2025. (gsc) (Entered: 07/01/2025)
07/01/2025	62 (2 pgs)	Order GRANTING Motion for 2004 Examination of Fifth Third Bank (Related Doc # 53) (gsc) (Entered: 07/01/2025)
07/01/2025	63 (2 pgs)	Order GRANTING Motion for 2004 Examination of JP Morgan Chase Bank, N.A. (Related Doc # 54) (gsc) (Entered: 07/01/2025)
07/01/2025	64 (2 pgs)	Order GRANTING Motion for 2004 Examination of Central Bank & Trust Co. (Related Doc # 55) (gsc) (Entered: 07/01/2025)
07/01/2025	65	Entry - The following issue(s) has been identified: Motion and proposed Order reference transmitting certain documents to the Chapter 11 Trustee but a trustee has not been appointed to this case. Filer should correct, if necessary. (RE: related document(s) 56 Motion to Extend Time to File Schedules and Other Documents, filed by Debtor Lexington Blue, Inc.) (gsc) (Entered: 07/01/2025)
07/01/2025	66 (1 pg)	Proposed Order submitted by J. Christian A. Dennergy on behalf of Lexington Blue, Inc. (RE: related document(s)56 Motion to Extend Time filed by Debtor Lexington Blue, Inc.). (Dennergy, J. Christian) (Entered: 07/01/2025)
07/01/2025	67 (9 pgs; 2 docs)	Objection Filed by U.S. Trustee (RE: related document(s)56 Motion to Extend Time filed by Debtor Lexington Blue, Inc.). (Attachments: # 1 Proposed Order) (Nerderman, Bradley) (Entered: 07/01/2025)
07/01/2025	67.00001	Hearing set on (RE: related document(s) 56 Motion to Extend Time to File Schedules and Other Documents, filed by Debtor Lexington Blue, Inc.). Hearing scheduled for 7/15/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (gsc) (Entered: 07/01/2025)
07/02/2025	68 (6 pgs)	Notice of Subpoena on Fifth Third Bank Filed by U.S. Trustee. (Nerderman, Bradley) (Entered: 07/02/2025)
07/02/2025	69 (6 pgs)	Notice of Subpoena on JP Morgan Chase Bank, N.A. Filed by U.S. Trustee. (Nerderman, Bradley) (Entered: 07/02/2025)

Filing Date	#	Docket Text
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07/02/2025	70 (6 pgs)	Notice of Subpoena on Central Bank & Trust Co. Filed by U.S. Trustee. (Nerderman, Bradley) (Entered: 07/02/2025)
07/02/2025	71 (6 pgs)	Subpoena Service Executed upon Fifth Third Bank on 07/02/2025, filed by U.S. Trustee. (Nerderman, Bradley) (Entered: 07/02/2025)
07/02/2025	72 (8 pgs)	Subpoena Service Executed upon J.P. Morgan Chase Bank, N.A. on 07/02/2025, filed by U.S. Trustee. (Nerderman, Bradley) (Entered: 07/02/2025)
07/02/2025	73 (6 pgs)	Subpoena Service Executed upon Central Bank & Trust Co. on 07/02/2025, filed by U.S. Trustee. (Nerderman, Bradley) (Entered: 07/02/2025)
07/03/2025	74 (2 pgs)	Order GRANTING IN PART Motion to Extend Time to File Schedules and Other Documents (Related Doc # 56) (gsc) (Entered: 07/03/2025)
07/03/2025	75 (2 pgs)	Notice of Appearance and Request for Notice by Stephen Barnes Filed by on behalf of Burton Properties, LLC. (Barnes, Stephen) (Entered: 07/03/2025)
07/07/2025	76 (8 pgs; 3 docs)	Motion to Extend the Time to Maintain Existing Bank Accounts until July 15, 2025, filed by Lexington Blue, Inc. (RE: related document(s) 51 Order on Motion to Maintain Bank Accounts and Continue use of existing business forms). Hearing scheduled for 7/15/2025 at 09:00 AM at Lexington Courtroom, 2nd Floor. (Attachments: # 1 Exhibit TRO - Fayette Case No. 25-2230 # 2 Proposed Order) (Dennery, J. Christian) (Entered: 07/07/2025)
07/08/2025	77 (4 pgs)	Proposed Order submitted by Stephen Barnes on behalf of Burton Properties, LLC. (Barnes, Stephen) (Entered: 07/08/2025)
07/08/2025	78 (6 pgs; 2 docs)	Motion for 2004 Examination of Sterling CPAs PLLC, filed by U.S. Trustee. Objection to 2004 Exam due 07/11/2025 (Attachments: # 1 Proposed Order) (Nerderman, Bradley) (Entered: 07/08/2025)
07/08/2025	79 (4 pgs)	Agreed Order (i) Modifying Automatic Stay; (ii) Abandoning Leasehold Interest; and (iii) Rejecting Commercial Lease (gsc) (Entered: 07/08/2025)
07/08/2025	80 (7 pgs)	Correspondence re: document rejection. Mailed to Madison Mahayla Drake at 445 Darbyshire Dr., Wilmington, OH 45177, on Jul 08, 2025 via U.S. Postal Service. (srw) (Entered: 07/08/2025)

07/08/2025	81 (2 pgs)	Notice of Appearance and Request for Notice by Lisa Koch Bryant Filed by on behalf of Kapitus Servicing, Inc.. (Bryant, Lisa) (Entered: 07/08/2025)
07/09/2025	82 (2 pgs)	Certificate of Service, filed by Burton Properties, LLC (RE: related document(s)79 Agreed Order Terminating Stay). (Barnes, Stephen) (Entered: 07/09/2025)

Official court filings can be accessed through <https://PACER.gov>

No staff or attorneys from Lexington Blue are available to speak by phone. We will review your email and respond where appropriate.

Visit: <https://bk-lexingtonblue.com>

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EXHIBIT 4

STEP 1

Lexington Blue, Inc. - Inquiries and Contact Information

If you are a former customer, a member of the media, or otherwise seeking information about Lexington Blue, Inc. please use this form to submit your contact information.

Privacy Notice; Personal Information.

Please be advised that:

We are gathering personal information to ensure the accuracy of our current records and to facilitate compliance with the notice requirements in the Lexington Blue, Inc., bankruptcy case. Any information that you provide will be recorded and maintained for our internal records only. Your personal information will not be disclosed to, or shared with any third party, except as may be authorized or required under a court order, or applicable law.

If you want to proceed, please acknowledge that you have read and understood the foregoing.

Acknowledgement*

☐ I understand that any personal information provided will be retained by Lexington Blue, Inc..

[Click here](#) if you do not want Lexington Blue, Inc. to store your personal information.

16%

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STEP 2A: LB Customer

Are you a former customer of Lexington Blue?*

- ☐ Yes
☐ No

First Name*

Last Name*

Email*

Street Address*

City*

State of Residence*

ZIP Code*

33%

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STEP 2B: Non LB Customer

Are you a former customer of Lexington Blue?*

- ☐ Yes
- ☐ No

First Name*

Last Name*

Email*

Street Address*

What is your Relationship to the Lexington Blue, Inc. Case*

Please complete this required field.

66%

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Step 3a - 3b: Status re Legal Representation

Are you represented by a lawyer?

Please let us know whether you are currently represented by a lawyer regarding any matter related to to Lexington Blue, Inc.

This information helps us ensure that all communications are handled appropriately and in accordance with legal and ethical rules.

Representation Status*

- ☐ I am represented by a lawyer
- ☐ I am not represented by lawyer

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Step 4: 4.3 Disclosures

IMPORTANT NOTICE REGARDING LEGAL REPRESENTATION

Please carefully read the following statement and confirm your understanding:

You are communicating with a representative of Dennery, PLLC that represents Lexington Blue, Inc in Case No. 25-50863 that is pending before the United States Bankruptcy Court for the Eastern District of Kentucky. Dennery PLLC does not represent you and cannot give you legal advice. If you do not have an attorney, you may choose to speak with one before continuing. Our role is to represent our Lexington Blue's interests, which may be different from or even adverse to your own. Nothing you share with us will be treated as confidential or as creating an attorney-client relationship. If you continue, you acknowledge that you understand these limitations.

Please Note:

You are not represented by Dennery, PLLC, and any communications between you and Dennery, PLLC, or your submission of any form DOES NOT CREATE AN ATTORNEY-CLIENT RELATIONSHIP between you and Dennery, PLLC. We cannot and will not provide you with legal advice. We strongly encourage you seek out and speak with an attorney for any legal advice.

Disclosure Acknowledgement - Unrepresented Party*

- ☐ I have read and understand that Dennery, PLLC does not represent me and cannot give me legal advice. I am not seeking legal advice from Dennery, PLLC. I acknowledge that I have been advised to seek out and speak with an attorney of my own choosing.
- ☐ I am looking for legal advice about Lexington Blue, inc. from Dennery, PLLC

Notification Preferences:

At this time, the Court is considering Lexington Blue, Inc.'s request to allow certain notices to be sent by email rather than by postal mail. If the Court grants that request, customers with valid email addresses will receive some notices by mail.

Please indicate whether you prefer electronic notices or notice by mail by making the appropriate selection below.

This decision is entirely up to you. You are not required to select one option over the other, and your choice will not affect your legal rights.

If you are unsure, you may simply decline to opt in, and you will continue to receive any required notices by U.S. Mail.

- ☐ I prefer to receive required notices by email, I understand that my email address will be used solely for this purpose.
- ☐ I do not wish to receive case-related notices by email. I prefer to receive required notices by U.S. Mail, where applicable.

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Step 5: 4.2 Disclosures

IMPORTANT NOTICE REGARDING LEGAL REPRESENTATION

If you are currently represented by a lawyer in any matter related to Lexington Blue, Inc.— including but not limited to restoration delays, contract disputes, warranty issues, or any claim that may relate to the bankruptcy case—you must understand that we are not permitted to speak with you directly about your legal matter.

If you are represented, we are obligated to decline to speak to you or contact you about any matter related to these proceedings, aside from emailing or mailing required court notices.

You may continue only if: You provide us with the name and contact information for your attorney. We will contact your attorney with the information that you provide.

- ☐ I acknowledge and understand that because I am represented by a lawyer, Dennerly PLLC will only speak or communicate with my attorney, and is prohibited from communicating with me.

Law Firm Name*

Counsel's First Name

Counsel's Last Name

Phone Number*

us ▼	+1
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Counsel's Email*

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Step 6: Final Review and Submit

You're almost done!

Please take a moment to review the information you have provided for accuracy and completeness.

We have saved your information, your acknowledgments, and your preferences. Your submission will be reviewed and processed in accordance with internal protocols.

Please note that we cannot guarantee a response to every submission. However, all submissions will be logged and routed appropriately.

Reminder: Submission of this form does not establish an attorney-client relationship or guarantee a response. Communications may be retained for recordkeeping and compliance purposes.

When you are ready, please click **SUBMIT** to complete this form.

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Step 7: Final Thank you Message

Thank you. Your information has been submitted.