

Fill in this information to identify the case:

Debtor name Lexington Blue, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) 25-50863

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Statement of Financial Affairs**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 11, 2025

X /s/ Brad Pagel

Signature of individual signing on behalf of debtor

Brad Pagel

Printed name

CEO, owner

Position or relationship to debtor

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ **1,043,513.46**

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ **1,043,513.46**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **3,212,441.43**

4. **Total liabilities** \$ **3,212,441.43**
Lines 2 + 3a + 3b

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Debtor name Lexington Blue, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKYCase number (if known) 25-50863☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Fifth Third BankChecking account1008Unknown

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old:

0.00

-

0.00

=...

Unknown

face amount

doubtful or uncollectible accounts

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12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer equipment and office fixtures in surrendered leased space	\$0.00	N/A	Unknown

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

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46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71.	Notes receivable Description (include name of obligor) Accounts receivable for contracts where payments are outstanding at the time of filing. Amount listed as "doubtful or uncollectible amounts" are amounts due on contracts that were more than one year old at the time of the filing of the Petition. To Debtor's knowledge, the work on these contracts has been completed.	$\frac{1,650,605.93}{\text{Total face amount}} - \frac{1,107,092.47}{\text{doubtful or uncollectible amount}} =$	<u>\$543,513.46</u>
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72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claims against former customers for untrue defamatory statements which caused damage to the Debtor made on the following platforms: Reddit, Facebook, and Instagram

Nature of claim	<u>Defamation</u>	
Amount requested	<u>\$0.00</u>	

Unknown

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Claims against former employees for untrue defamatory statements which caused damage to the Debtor made on the following platforms: Reddit, Facebook, and Instagram; also in the Herald Leader

Unknown

Nature of claim	<u>Defamation</u>
Amount requested	<u>\$0.00</u>

Claims against former officers and employees for fraud, gross mismanagement, breach of good faith, conversion, unfair trade practices, and/or breach of contract.

Unknown

Nature of claim	<u>fraud, breach of good faith, conversion</u>
Amount requested	<u>\$0.00</u>

Deposited funds potentially still held by Corporate Client Services to address MCA lender claim in state court

\$200,000.00

Nature of claim	<u>Turnover action under Section 542</u>
Amount requested	<u>\$200,000.00</u>

Deposited funds potentially still held by unknown MCA lenders

\$300,000.00

Nature of claim	<u>Turnover action under Section 542</u>
Amount requested	<u>\$300,000.00</u>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,043,513.46

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$1,043,513.46</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,043,513.46</u>	<u>+ 91b. \$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,043,513.46</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

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Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Brad Pagel**
1449 West Nine Mile Rd
Ste 13 #106
Pensacola, FL 32534

COM. OF KY, EX.
REL. RUSSELL
COLEMAN, AG

☐ D _____
☒ E/F 3.270
☐ G _____

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Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2025 to Filing Date

☒ Operating a business
☐ Other _____

Unknown

For prior year:
From 1/01/2024 to 12/31/2024

☒ Operating a business
☐ Other _____

Unknown

For year before that:
From 1/01/2023 to 12/31/2023

☒ Operating a business
☐ Other _____

\$6,299,920.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2025 to Filing Date

Contribution from Brad Pagel to cover Debtor's cell service for its employees

\$17,000.00

From the beginning of the fiscal year to filing date:
From 1/01/2025 to Filing Date

Contribution by Brad Pagel from sale of residential property to pay MCA lenders

\$300,000.00

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863**

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From 1/01/2024 to 12/31/2024	Proceeds from sale of Debtor's nine 2018 and 2019 Toyota Tacomas	\$108,000.00
For prior year: From 1/01/2024 to 12/31/2024	2023 Tax refund	\$30,800.00
For year before that: From 1/01/2023 to 12/31/2023	2022 Tax refund	\$60,000.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Chase Ink Card Account ending 3995	4/11/2025	\$25,014.09	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Bluevine Inc. 401 Warren St Redwood City, CA 94063-1578	4/14/2025	\$3,290.17	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Bluevine Inc. 401 Warren St Redwood City, CA 94063-1578	4/21/2025	\$3,290.17	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Bluevine Inc. 401 Warren St Redwood City, CA 94063-1578	4/28/2025	\$4,179.28	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2024 Chevrolet Silverado	5/2025	\$41,297.25
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Blazer	5/2025	\$27,733.35
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Blazer	5/2025	\$15,209.44
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$29,114.12
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$27,669.60
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$27,587.60
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$27,662.60
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$27,669.60

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863**

Creditor's name and address	Describe of the Property	Date	Value of property
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Tahoe 4WD	5/2025	\$78,831.72
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$29,114.12
ACAR Leasing LTD d/b/a GM Financial Leasing PO Box 183853 Arlington, TX 76096	2025 Chevrolet Truck Blazer 2WD	5/2025	\$29,139.12
Burton Properties, LLC Stephen Barnes, Attorney 163 E. Main Street, Suite 200 Lexington, KY 40507	Property from 299 and 287 Pasadena Drive, Lexington KY 40503, including miscellaneous office furniture and equipment	6/4/2025	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	23-CI-02920_Lexington Blue Inc. 23-CI-02920	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	23-CI-03569_Forward Financing LLC 23-CI-03569	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	24-CI-00564_Greathouse, James 24-CI-00564	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Lexington Blue, Inc.**

Case number (if known) **25-50863**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	24-CI-03838_Lane & Hicks Computer Consulting LLC 24-CI-03838	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	25-CI-00040_Gulfside Supply, Inc. 25-CI-00040	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	25-CI-01027_Goldsborough, Stuart vs. Lexington Blue Inc. 25-CI-01027	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	25-CI-01079_West, Dennis Et Al vs. Lexington Blue Inc. 25-CI-01079	Consumer Protection	Kenton County Circuit Court 230 Madison Ave. Covington, KY 41011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	25-CI-02148_AM Build and Cont Sup Co., Inc vs. Lexington Blue Inc. 25-CI-02148	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	25-CI-02230_Com of KY, Ex Rel Russell Colement, AG vs. Lexington Blue 25-CI-02230	Consumer Protection	Fayette County Circuit Court 120 N. Limestone, Suite C-103 Lexington, KY 40507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	U.S. Equal Employment Opportunity Commission	EEOC Charge	US Equal Employment Opportunity Commissi 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	474-2025-00091_Madison M. Drake v. Lexington Blue 474-2025-00091	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	474-2025-00001_David Hodgson v. Lexington blue 474-2025-00001	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	473-2025-00143_Mr. Christopher Jackson v. LEXINGTON BLUE 473-2025-00143	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.14	474-2024-02070_Jessica Liban v. LEXINGTON BLUE 474-2024-02070	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	474-2025-00111_Dacoda S. Mays v. LEXINGTON BLUE 474-2025-00111	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	474-2025-00045_Sara Nichols v. Lexington Blue 474-2025-00045	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	474-2025-00095_David Perkins v. Lexington Blue 474-2025-00095	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18	474-2025-00872_Miss Emily M. Rees v. LEXINGTON BLUE 474-2025-00872	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	474-2024-01292_Mrs. Emily Shelfer v. LEXINGTON BLUE 474-2024-01292	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20	474-2024-02034_Andrew Stringer v. LEXINGTON BLUE 474-2024-02034	EEOC Charge	U.S. Equal Employment Opportunity Commis 600 Dr Martin Luther King Jr Pl #268 Louisville, KY 40202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Dennergy, PLLC 7310 Turfway Rd, Ste 550 Florence, KY 41042	Attorney Fees	5/3/2025	\$5,000.00
	Email or website address cm@dennerypllc.com			
	Who made the payment, if not debtor? Brad Pagel			
11.2.	Dennergy, PLLC 7310 Turfway Rd, Ste 550 Florence, KY 41042	Attorney Fees	5/22/2025	\$10,000.00
	Email or website address cm@dennerypllc.com			
	Who made the payment, if not debtor? Courtney Pagel			
11.3.	Dennergy, PLLC 7310 Turfway Rd, Ste 550 Florence, KY 41042	Attorney Fees	6/16/2025	\$7,500.00
	Email or website address cm@dennerypllc.com			
	Who made the payment, if not debtor? Courtney Pagel			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863**

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Unknown Recipients	2018 and 2019 Toyota Tacoma Trucks	4th quarter 2024	\$108,000.00
Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 287 Pasadena Drive Lexington, KY 40503	2016 to May 2025
14.2. 10587 Montgomery Rd Cincinnati, OH 45242	2023 to to May 2025
14.3. 147 Chenoweth Ln Louisville, KY 40207	Spring 2023 to to May 2025

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or**

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863****profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263-0900	XXXX-2313	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	5/31/2025	\$0.00
18.2.	Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263-0900	XXXX-3897	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	4/30/2025	\$10.00
18.3.	Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263	XXXX-6944	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/2/2025	\$0.00
18.4.	Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263	XXXX-6985	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/2/2025	\$0.00
18.5.	Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263-0900	XXXX-6993	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/2/2025	\$0.00
18.6.	JPMorgan Chase Bank, N.A. PO Box 182051 Columbus, OH 43218-2051	XXXX-8512	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12/31/2024	\$0.00

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863**

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.7.	JPMorgan Chase Bank, N.A. PO Box 182051 Columbus, OH 43218-2051	XXXX-8520	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	12/31/2024	\$0.00
18.8.	JPMorgan Chase Bank, N.A. PO Box 182051 Columbus, OH 43218-2051	XXXX-8538	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	12/31/2024	\$0.00
18.9.	Central Bank 300 West Vine Street Lexington, KY 40507	XXXX-Unk	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	December 2024	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

Debtor Lexington Blue, Inc.Case number (if known) 25-50863

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Mendy Poehlein	Early to mid 2023 to early 2024
26a.2. Brook Durbin 4704 Harland Parkway Lexington, KY 40515	Early 2024 to May 2025
26a.3. Jessica Liban	Sometime during 2 years prior to the filing of the Petition
26a.4. Dean Dorton 250 W Main St #1400 Lexington, KY 40507	
26a.5. Dan Heidermann, CPA 841 Corporate Drive, Ste 303 Lexington, KY 40503	

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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. Dean Dorton 250 W Main St #1400 Lexington, KY 40507	
Name and address	Date of service From-To
26b.2. Dan Heidermann, CPA 841 Corporate Drive, Ste 303 Lexington, KY 40503	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brad Pagel	1449 West Nine Mile Rd Ste 13 #106 Pensacola, FL 32534	Owner, CEO	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Alexander Southwell	757 Benson Dr, #6 Richmond, KY 40475	Corporate Operating Officer	2023 to May 2025

Debtor **Lexington Blue, Inc.**Case number (if known) **25-50863**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Nicholas Conaway	312 Bradley Drive Flemingsburg, KY 41041	Corporate Financial Office	Fall 2024 to May 2025
Name	Address	Position and nature of any interest	Period during which position or interest was held
Joshua Broyles		General Manager	Late 2022 to late 2023

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Alexander Southwell 757 Benson Dr, #6 Richmond, KY 40475	\$117,000.00	June 17, 2025 and ending April 25, 2025	Payroll and expense reimbursement
	Relationship to debtor CEO			
30.2	Brad Pagel 1449 West Nine Mile Rd Ste 13 #106 Pensacola, FL 32534	\$40,487.76	January 18, 2025 to April 10, 2025	Payroll
	Relationship to debtor Owner			
30.3	Courtney Pagel 1449 West Nine Mile Rd Ste 13 #106 Pensacola, FL 32534	\$16,846.52	June 17, 2024 and ending June 16 2025.	Draws by owner Brad Pagel
	Relationship to debtor wife of owner, Brad Pagel			
30.4	Ford Motor Credit	\$14,292.99	July 10, to January 9, 2025	Payments to creditor of owner Brad Pagel for debt secured by Debtor's personal vehicle
	Relationship to debtor Secured Creditor of Debtor's owner, Brad Pagel			

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	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5	Huntington Bank	\$8,283.28	June 25, 2024 to December 13, 2024	Payments to creditor of Debtor's owner Brad Pagel for debt secured by Debtor's personal vehicle
	Relationship to debtor Secured Creditor of Debtor's owner, Brad Pagel			
30.6	Wide Awake Consulting	\$56,000.00	November 7, 2024 to December 30, 2024	Ownership draw
	Relationship to debtor Company owned by Debtor's owner, Brad Pagel			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 11, 2025/s/ Brad Pagel

Signature of individual signing on behalf of the debtor

Brad Pagel

Printed name

Position or relationship to debtor CEO, ownerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes