UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF KENTUCKY LEXINGTON DIVISION

Lexington Blue, Inc. : Case No. 25-50863

Debtor : Chapter 11, Small Business Case

Hon. Gregory R. Schaaf

: United State Bankruptcy Judge

DEBTOR'S FIRST DAY MOTION FOR INTERIM AND FINAL ORDER ESTABLISHING LIMITED NOTICE PROCEDURES FOR MATTERS AFFECTING COUNTERPARTIES TO EXECUTORY CONTRACTS AND ESTABLISHING A MASTER MAILING LIST

Lexington Blue, Inc. (Debtor, "LB, or "the company"), by and through counsel, hereby requests, pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 2002, the entry of an order approving the notice procedures explained below on the grounds that the requested relief: (a) protects personally identifiable information of consumers; (b) safeguards the procurement process that Debtor proposes to use to mitigate losses to consumer creditors; and (c) is in the best interest of creditors without working a prejudice against any party in interest. The following memorandum is provided as support for this motion.

NOTICE AND OPPORTUNITY TO OBJECT

TAKE NOTICE that a hearing on the foregoing motion is scheduled to be held on Thursday, June 26, 2025 at 9:00 am at the U.S. Bankruptcy Court for the Eastern District of Kentucky, Community Trust Building, 100 East Vine Street, 2nd Floor, Lexington, KY 40507.

PLEASE TAKE FURTHER NOTICE: The hearing on Debtor's motion was scheduled on an expedited basis. Any objections to the motion should be filed prior to the hearing, or made at the time of the hearing, or as the Court permits. If you do not object to the motion, the Court may enter an order without further notice or opportunity to object.

Respectfully submitted,

/s/ J. Christian A. Dennery

J. Christian Dennery, Esq

Dennery, PLLC

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Tel: (888) 833-2826 Fax: 859-286-6726

EM: info@bk-lexingtonblue.com

Attorney for Debtor and Debtor in Possession

MEMORANDUM

JURISDICTION

This Court has jurisdiction over this Chapter 11 case under 28 U.S.C. §§ 157 and 1334. This matter constitutes a core proceeding under 28 U.S.C. § 157(b)(2)(A). Venue for the Debtor's Chapter 11 case is proper in this District under 28 U.S.C. § 1408 and 1409, Statutory Bases are Fed. §105 and Fed. R. of Bankr. P. 2002(m).

Background

- 1. Debtor has identified 263 customers who made deposits for work not yet performed, (the "LB Customers") under contracts for residential services, including roofing, siding and other related restorative work. (The "Customer Contracts").
- 2. The LB Customers are listed: (a) as counterparties to executory contracts on Schedule G; and (b) as general unsecured creditors on Schedule F. The amount of the claims filed on behalf of the LB customers in Debtor's schedules is equal to the deposits made by each LB Customer ("Customer Claims"). Customer Claims were not listed as disputed, contingent, or unliquidated, specifically so that LB Customers will not be required to file a proof of claim.
- 3. Debtor knows the physical address to the property to be serviced under each Consumer Contract. Debtor also knows the phone number for each LB Customer. Debtor does not, however, have an email address for 31 of the 263 LB Customers.
- 4. Debtor in possession anticipates filing a number of omnibus motions to assume and assign the Customer Contracts. LB Customers (and the related Customer Contracts) are to be organized in 13 groups ("Bundle(s)"), each Bundle being the subject of a separate omnibus motion.
- 5. Debtor furthermore anticipates filing one (1) omnibus motion to reject any Customer Contracts that are not assumed or assigned by a final order of this Court, within ninety (90) days of the date of the petition.

Major Objectives of the Notice Procedures

- 6. LB has developed web-based notice procedures that are designed to manage estate administrative expenses and facilitate the LB Customers' participation in the chapter 11 proceedings while dispensing with or otherwise mitigating the legal and administrative costs of asserting their rights. As discussed throughout, the proposed notice procedures are specifically tailored to:
 - (a) Reduce the burdens placed on LB Customers by eliminating the need for formal legal representation or unnecessary court filings or appearances;
 - (b) Publicize the RFQ to attract the most qualified contractors to complete the Customer Contracts for those LB Customers who consent to an assignment; and
 - (c) Preserve the value and reduce the liabilities of the estate so that the LB Customers could receive more than they would if the case had been filed under chapter 7.

The Creditor Service List and Redactions.

- 7. In furtherance of its efforts to protect the privacy of individual consumers and to comply with applicable bankruptcy rules, the Debtor proposes the following redaction protocols for personally identifiable information ("PII") associated with the LB Customers.
 - (a) <u>Initial Petition and Creditor Matrix.</u> The Debtor has filed a complete list of creditors as required under 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Debtor has utilized a reference list with an unique identifier for each LB Customer to safeguard their personally identifiable information. Debtor has filed a motion to file the unredacted matrix under seal. [ECF No. 8]. Assuming that the motion to file under seal is granted, the reference list will be utilized throughout the case. Only city, state, and zip code will be visible in the public docket, unless otherwise directed by the Court.
 - (b) Exhibits to the Omnibus Motion to Assume and Assign Executory Contracts. In connection with the forthcoming omnibus motions to assume and assign the Customer Contracts, the Debtor, pursuant to Rule 9037(f), will attach the reference list that identifies each LB Customer and Customer Contract by a unique identifier in lieu of attaching the actual Customer Contracts. This list will be sufficient to identify the bundle of contracts at issue while maintaining privacy and confidentiality of the LB Customers in compliance with Fed. R. Bankr. P. 9037. Debtor intends to file a motion to seal the unredacted version of the Customer Contracts at the appropriate time.

- (c) Access to Unredacted Customer Files. Parties who wish to participate in the bidding process for the assignment of the Customer Contracts will be required to execute a standard Non-Disclosure and Non-Solicitation agreement. Upon receipt of the executed agreement, such parties will be granted password-protected access to a cloud-based data room containing the unredacted customer files, including original executed contracts, project and contact information. Access will be restricted solely to bidders who agree not to contact, solicit, or contract with LB Customers unless and until all Customer Contracts have been formally assigned or rejected pursuant to a final order of this Court.
- 8. These procedures are designed to balance the integrity of the bankruptcy process and creditor participation with the Debtor's obligation to protect the privacy and interests of individual consumers.

Web Based Notice.

- 9. The Debtor has developed a website for the LB Customers which when published will be in a form substantially similar to Exhibit 1. The site will include:
 - (a) A public-facing page with general case information that will be updated regularly to include notices required under Fed. R. Bankr. P 2002; and
 - (b) A secure form for customers to submit updated contact information.
- 10. Debtor has furthermore developed and is ready to deploy one "landing page" for each omnibus motion, which will be accessible to LB Customers whose contracts are made part of the omnibus motion.
- 11. Each landing page will be in a form substantially similar to that attached as <u>Exhibit 2</u>, and will:
 - (a) be password-protected and accessible only by affected LB Customers on a motion-by-motion basis.
 - (b) include a webform to capture accurate contact information from LB Customers and/or their legal counsel; and
 - (c) include an opt-in / opt-out webform that LB Customers can use to indicate their consent or objection to the assignment of their particular Customer Contract. The landing pages will make clear that a LB Customer's decision to opt-in or to opt-out will not affect the LB Customers' rights to object to the omnibus motion or to claim breach or other damages.

Communications with LB Customers.

- 12. Because of the significant media coverage of and the public's interest in Lexington Blue, bankruptcy counsel will undoubtedly be fielding phone calls, emails, and general inquiries from LB Customers, media and other interested parties. Such inquiries could easily overwhelm bankruptcy counsel's capacity to effectively manage this case and the firm's other business. Counsel has established dedicated lines of communication to effectively manage the anticipated volume.
 - (a) <u>Dedicated phone line</u>. Bankruptcy counsel has dedicated a phone number for all Lexington Blue related inquiries. ((888) 833-2826)). Phone calls will go directly to voicemail. The recording will direct callers to leave a message with a phone number and email address and will direct callers to the website. Voicemail will be retrieved regularly by counsel and counsel's staff. Responses will be handled primarily by email, or by phone when necessary. In all cases, counsel will ensure to not communicate with represented parties.
 - (b) <u>Dedicated email</u>. Bankruptcy counsel has established a dedicated email for all Lexington Blue related inquiries (info@bk-lexingtonblue.com). An auto-response email will invite LB Customers to visit the website and provide updated contact information. The email will be monitored by legal counsel and staff. Individualized responses to email inquiries from creditors, or parties other than LB Customers will be handled on a case-by-case basis. In all cases, counsel will ensure to not communicate with represented parties.
 - (c) <u>Signature Blocks and Attorney Contact information</u>: Pursuant to Section VI of the Administrative Procedure Manual, ("APM") any "document electronically filed by a Certified User must include a signature [...], and list all relevant contact information including address, telephone number, email, and role of filer[...]."

Counsel for Debtor proposes to use the following signature block for the duration of the case. Emails and phone calls related to this case will be monitored and handled as described above. In all cases, counsel will ensure to not communicate with represented parties.

J. Christian Dennery, Esq Dennery, PLLC PO Box 121241 Covington, Kentucky 41012 Tel: (888) 833-2826

Tel: (888) 833-2826 Fax: 859-286-6726

EM: info@bk-lexingtonblue.com

Attorney for Debtor and Debtor in Possession

Verification of Email Addresses.

- 13. Debtor shall serve the LB Customers with the first day motions by mass email from info@bk-lexingtonblue.com to the emails that LB currently has on file.
- 14. Debtor will monitor the info@bk-lexingtonblue.com email account and will update its records to reflect any undeliverable, returned, or bounced emails.
- 15. LB Customers with invalid email addresses will be included on the Master Mailing List (defined below) and will be served in accordance with the proposed limited notice procedures described below.

Proposed Limited Notice Procedures

- 16. Pursuant to Bankruptcy Rule 2002(m), Debtor seeks approval of limited notice procedures to reduce estate administrative expenses and ensure effective communication with LB Customers and other parties-in-interest.
- 17. The Debtor proposes implementing the following notice and service procedures for LB Customers:
 - (a) <u>LB Customer with Valid Emails</u>: Each LB Customer for whom the Debtor has a valid email address shall receive any pleading or orders that affect their interests, including those related to the omnibus motion to assume and assign the customer's particular contract via email. ("E-mail Service and Notices").
 - (b) <u>Represented LB Customers</u>. For those LB Customers who are represented by counsel in related or pending state court cases, LB shall serve counsel of record with a copy of any pleadings and notices at the email addresses available from the state court pleadings and the represented LB Customers with the E-Mail Service and Notice discussed above. Service by email on counsel of record shall continue unless counsel for the represented LB Customer enters an appearance in this case.
 - (c) Mail Notices. LB Customers who are not represented by counsel and for whom Debtor does not have a valid email address shall be served with a copy of any pleadings, filings or orders that affect their interests by USPS First Class Mail. A notice setting forth a QR Code and a URL to the website and landing page shall be included in any mailing to LB Customers, to facilitate access to the webpage, and/or the landing page related to their particular Customer Contract. LB Customers who choose to update their email addresses by submitting a webform will be sent E-mail Service and Notices from that point on. LB Customers with no email address will

be served by 1st class mail until represented by counsel making an appearance, or until they affirmatively provide a valid email address and consent to receiving notices from LB.

18. This procedure will reduce the costs associated with large-scale photocopying, mailing, and tracking mail, while preserving due process rights. No party will be prejudiced by this approach.

Master Mail Service List and Rule 2002 Limited Notice.

- 19. The Debtor seeks approval of the following procedures for establishing and maintaining a master mailing list for <u>mail service</u> in a form substantially similar to that provided in <u>Exhibit</u> 3. (the "Master Mailing List"). Service of documents that are required to be served by mail shall be served by US First Class Mail on the Master Mailing List which will include parties that have not entered an appearance in the case and the LB Customers for whom Debtor does not have a valid email address. The initial Master Mailing List will include:
 - (a) The Debtor's twenty largest unsecured creditors, excluding any LB Customers (as may be amended from time to time);
 - (b) Official committees appointed in this case, if any;
 - (c) Any secured creditors;
 - (d) The Internal Revenue Service;
 - (e) The Kentucky Department of Revenue;
 - (f) The Kentucky Attorney General;
 - (g) Any federal or state agency asserting a regulatory or enforcement interest; and
 - (h) Any LB Customer for whom LB does not have a valid email address until LB obtains a valid email address. (Redacted)
 - (i) <u>Modified Master Mailing List</u>. The Master Mailing List shall be updated to exclude any party that files a notice of appearance or is otherwise registered to receive electronic notices through the Court's CM/ECF system.
- 20. Notice of all matters governed by Bankruptcy Rule 2002 listed below (the "Case Deadlines"), shall be served by US First Class Mail to all parties on the Master Mailing List (as modified). The Case Deadlines are as follows:

- (a) The deadline to file a proof of claim;
- (b) The deadline to object to any proposed plan;
- (c) The date and time of any confirmation hearing; and
- (d) Any orders related to ballot distribution and related plan communications.
- 21. To the extent that any LB Customer retains counsel who has filed a notice of appearance in this case, the related addresses will be removed from the Master Mailing List. Notices shall be transmitted to such counsel in accordance with the Bankruptcy Rules and CM/ECF procedures, except that all such counsel will be served by mail with a copy of any ballots.

Grounds for Relief Requested.

(1) The Notice Procedures will mitigate LB Customers' Losses.

Here, the proposed notice procedures are specifically tailored to reduce the burdens placed on LB Customers by eliminating the need for formal legal representation or unnecessary court appearances. By offering a streamlined online platform - complete with opt-in/opt-out capabilities and clear explanations - LB Customers will be able to make informed decisions about their options, and act with the advice of legal counsel or without incurring legal fees. This mitigates the risk of compounding financial loss for LB Customers who may have been harmed by the cessation of the company operations.

(2) The Broad Dissemination of the RFQ Will Attract a Larger Pool of Bidders.

The existing press coverage, the KY Attorney General's involvement, and the public's interest in this case will ensure broad awareness of the proposed assumption and assignment of the Customer Contracts. The exposure to the marketplace may very well serve to alert any affected LB Customers who may have been omitted from the Customer List of their opportunity to participate or object to a proposed assignment. Combined with LB's extensive industry contacts and the

exposure to the marketplace, transparent bidding procedures will increase the likelihood that a

larger pool of interested contractors will submit bids for the assignments.

(3) Safeguard Estate Recoveries and Prevent Unfair Competition

These notice procedures will furthermore help to preserve the value of the estate by conditioning

access to customer data on the bidder's execution of a confidentiality and non-solicitation

agreement. Doing so will limit the risk of unwanted solicitations, unauthorized outreach, or

poaching of contracts outside the court-sanctioned process. Likewise, the transparent bidding

procedures will serve to alleviate the prospective bidders concerns with pre-bidding collusion or

unfair competition, which in turn should increase the rate of bidder participation.

Overall, the notice procedures and the safeguards placed around the LB Customers' privacy

will help to reduce estate administrative expenses, address what LB hopes will be a majority of the

LB Customers' claims, mitigate the damages that may have resulted from the cessation of the

company operations, thereby maximizing the overall recovery to the LB Customers.

WHEREFORE, Debtor in possession respectfully requests the entry of an order adopting the

notice procedures set forth herein.

Respectfully,

/s/ J. Christian Dennery,

J. Christian Dennery, Esq

Dennery, PLLC

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Fax: 859-286-6726

EM: info@bk-lexingtonblue.com

Proposed Attorney for Debtor and Debtor in Possession

Lexington Blue

EXHIBIT 1

Bankruptcy Information

This site was created to share only basic information about Lexington Blue's Chapter 11 bankruptcy filing and matters that affect Lexington Blue's former customers. Visitors interested in learning more about Lexington Blue or this bankruptcy case should consult with independent counsel and/or seek out and rely on sources other than this website.

PLEASE NOTE: This site is maintained for informational purposes only. It does not provide legal advice, and no staff or attorneys from Lexington Blue are available to speak by phone. All inquiries must be submitted via the form below.

Chapter 11 Filing Overview

On [insert date], Lexington Blue, LLC filed for Chapter 11 bankruptcy in the U.S. Bankruptcy Court for the Eastern District of Kentucky, Case No. [Insert Case Number].

The company is no longer accepting new business and has ceased operations. The Chapter 11 process allows Lexington Blue to reorganize its affairs under court supervision. Additional information, including official court filings and notices, can be accessed through PACER.gov.

Submit Your Contact Information

If you are a former customer, a member of the media, or otherwise seeking information, please use the form below. Your submission will be directed to the appropriate party for review.
Are you a former customer of Lexington Blue?* Yes No
Privacy Notice. Lexington Blue Inc. is committed to protecting and respecting your privacy, and we'll only use your personal information to update its data base and notify you of matters that affect your interests in this case. By submitting your information, you are affirming that: (1) you are NOT represented by legal counsel; and that (2) you consent to receiving email notices about this case directly from Lexington Blue, Inc.
Lexington Blue is committed to protecting and respecting your privacy, and we'll only use your personal information to administer your account and to provide the products and services you requested from us. From time to time, we would like to contact you about our products and services, as well as other content that may be of interest to you. If you consent to us contacting you for this purpose, please tick below to say how you would like us to contact you:
I agree to receive other communications from Lexington Blue I agree to receive other communications from Lexington Blue
You can unsubscribe from notices and communications at any time Sending an email to info@bk-lexingtonblue.com with "OPT OUT" in the subject line. the For more information on how to unsubscribe, our privacy practices, and how we are committed to protecting and respecting your privacy, please review our Privacy Policy. By clicking submit below, you consent to allow Lexington Blue, Inc. to store and process the personal information submitted above to provide you with notices about this case.

Submit

EXHIBIT 2

Lexington Blue, Inc. Bankruptcy Case Notice Page

TAKE NOTICE: This page is maintained solely to provide basic information about the motion, (described below), that was filed in the Lexington Blue Case, AND to gather information from customers whose interests may be affected by the motion.

This page does not provide any legal advice and nothing in this motion should be construed as creating an attorney-client relationship. Visitors to this page are encouraged to consult with independent legal counsel about their individual rights. No staff or attorneys from Lexington Blue are available to speak by phone. All inquiries must be submitted via the form below.

Case Details

Debtor: Lexington Blue, Inc.
Case Number: [To Be Inserted]
Chapter: 11
Presiding Judge: Hon
Court: U.S. Bankruptcy Court, Eastern District of Kentucky - Lexington Division

Notice of Omnibus Motion to Assume and Assign Customer Contracts

Lexington Blue, LLC (the "Debtor") has filed a motion to assign the obligations to complete work that is due under certain customer contracts and the benefits of any payments under such contracts. The Customer Contracts to be assigned are listed in Bundle 1. Click here to see if you are listed in the Bundle.

The Assignee that has been chosen to complete the work is [insert the name of the Assignee]. Information about the [Assignee] is provided in Exhibit B to the Motion. Click here to download information about [Assignee].

Below is more information about the motion, and the hearing and various deadlines related to the motion. Your rights may be affected by the relief requested in the Debtor's motion. You should read these materials carefully and consult with an attorney.

Hearing Information

This motion will be heard

Before the honorable [insert name of presiding judge], United States Bankruptcy Judge

Date: [Insert Date]

Time: [Insert Time]

Location: U.S. Bankruptcy Court, Community Trust Building, __ Fl.

100 E Vine Street, 2nd Floor Lexington, KY 40507 Before the Honorable Judge Schaaf

Deadline to Object

If you oppose the relief requested in the Motion, you must file a written objection on or before: [Insert Date - 21 days from service of Motion]

To object, you must mail your written objection so that it is received not later than [Insert Date - 21 days from service of Motion]

Written objections must be mailed to: Clerk of Court: U.S. Bankruptcy Court 100 E Vine Street, Suite 200 Lexington, KY 40507

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OR

If you are represented by counsel, have your attorney file your objection electronically via the Court's electronic filing system.

The Court must receive your objection on or before the deadline. If your objection is not timely filed,

Your Options

You, or your attorney may choose, but are in no way obligated, to opt in or opt out by filling out the form below.

Opting In - if you consent to the assignment and completion of your contract by [name of Assignee], you can:

- 1. Select "Opt In" and fill out the form below
- 2. Consent to the motion by filing a written statement with the Court;
- 3. Do nothing, and the Court may enter an order without considering your wishes.

Opting Out - if you do not want your contract to be assigned to and completed by [name of Assignee], select the appropriate option and Fill in the form below, and LB blue will withdraw your contract from the motion so that it is not assigned.

PLEASE NOTE: Opting in or opting out does not affect any right that you may have to make a claim for damages or losses resulting from your contract with Lexington Blue. You should consult with an independent attorney for advice about whether to opt in or opt out.

I want to continue with my project (Opt In) I do not wish to continue (Opt Out)		
First Name	Last Name	
Email*		
Street Address		
Representation Status		
Represented by counsel		
○ Not represented		
Privacy Notice. Lexington Blue Inc. is committed to protecting and respecting your privacy, and we'll only use your personal information to update its data base and notify you of matters that affect your interests in this case. By submitting your information, you are affirming that: (1) you are NOT represented by legal counsel; and that (2) you consent to receiving email notices about this case directly from Lexington Blue, Inc.		
Lexington Blue is committed to protecting and respecting your privacy, and we'll only use your personal information to administer your account and to provide the products and services you requested from us. From time to time, we would like to contact you about our products and services, as well as other content that may be of interest to you. If you consent to us contacting you for this purpose, please tick below to say how you would like us to contact you:		
I agree to receive other communications from Lexington Blue		
I agree to receive other communications from Lexington Blue		
You can unsubscribe from notices and communications at any time Sending an email to info@bk-lexingtonblue.com with "OPT OUT" in the subject line. the For more information on how to unsubscribe, our privacy practices, and how we are committed to protecting and respecting your privacy, please review our Privacy Policy. By clicking submit below, you consent to allow Lexington Blue, Inc. to store and process the personal information submitted above to provide you with notices about this case.		

Submit

Case 25-50863-grs Doc 13-2 Filed 06/18/25 Entered 06/18/25 07:25:23 Desc Exhibit Lexington Blue Landing Page Page 3 of 3

Download: Motion to Assume and Assign

Download: Bundle Exhibit A (Contracts & Values)

Download: Exhibit B (Assignee Information)

Full docket available at https://pacer.uscourts.gov

This page is for informational purposes only and does not provide legal advice. Customers are encouraged to consult with independent legal counsel regarding their rights.

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EXHIBIT 3

MASTER MAILING LIST

RUSSELL COLEMAN, Attorney General OFFICE OF THE KENTUCKY

ATTORNEY GENERAL

1024 CAPITAL CENTER DRIVE, SUITE

Frankfort, KY 40601

Internal Revenue Service

PO Box 7346

Philadelphia, PA 19101-7346

Kentucky Department of Revenue Legal Branch - Bankruptcy Section

P.O. Box 5222 Frankfort, KY 40602

American Building & Contracting

c/o Timothy Ducar

Law Office of Timothy D. Ducar, PLC 9280 E. Raintree Dr., Suite 104

Scottsdale, AZ 85260

Andrew Stringer 11907 Palba Way 6906 Fort Myers, FL 33912

Bluevine Inc. 401 Warren St

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Dacoda S. Mays 821 marcellus drive Lexington, KY 40505

David Hodgson 577 Green Valley Drive Lexington, KY 40511

David Perkins 577 Green Valley Dr Lexington, KY 40511

Elite Graphics 500 Horton Ct Lexington, KY 40511

Emily M. Rees 828 Malabu Dr. Apt. 312

Lexington, KY 40502

Emily Shelfer 8500 Westmont Dr Apt. H363 Sellersburg, IN 47172

Gulfside Supply, Inc. d/b/a Gulfeagle Sup 2900 E. 7th Avenue Suite 200 Tampa, FL 33605

Jessica Liban

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Cincinnati, OH 45244

Kentucky Education and Labor Cabinet

500 Mero Street Frankfort, KY 40601

Madison M. Drake 445 Darbyshire Dr 45177 Wilmington, OH 45177

Sara Nichols 9950 Washington Ave Loveland, OH 45140

U.S. Equal Employment Opportunity

Commis

600 Dr. Martin Luther King Jr. Place

Suite 268

Louisville, KY 40202

024-187:Wals Florence, KY 41042

024-196:Lion

Golf Manor, OH 45237

10:Dals

Louisville, KY 40220

16-4777:Sand Lexington, KY 40504

16-4811:Teth

Georgetown, KY 40324

Louisville, KY 40258

23:Rion

Louisville, KY 40258

23-5171:Strd

Lexington, KY 40509

24-5221:Jaan

Richmond, KY 40475

24-5289:Boon

Lexington, KY 40514

24-5346:Brdy

Lexington, KY 40503

24-5351:Wars

Nicholasville, KY 40356

24-5369:Chch

Lexington, KY 40509

24-5392:Sual Lexington, KY 40517 24-5415:Crth Lexington, KY 40514

24-5427:EIJR

Lexington, KY 40503 24-5454:Dams Lexington, KY 40503

24-5467:Sher

Harrodsburg, KY 40330

24-5493:Sath Frankfort, KY 40601

24-5504:Saon

Lexington, KY 40515

24-5507:Tird Lexington, KY 40515

24-5514:Brgs

Lexington, KY 40514

24-5520:Aner Corinth, KY 41010

24-5529:Jutt

Lexington, KY 40502

29:Jais

Louisville, KY 40210

31:Coal

Louisville, KY 40272

40:Dons

Louisville, KY 40212

42:Maer

Louisville, KY 40220

50:Brsh

Louisville, KY 40218

51:Trtt

Louisville, KY 40206

91:Jers

Prospect, KY 40059

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF KENTUCKY LEXINGTON DIVISION

Lexington Blue, Inc.

Case No. 25-50863
Chapter 11 – Small Business Case
Hon. Gregory R. Schaaf
United Stated Bankruptcy Judge

ORDER ESTABLISHING LIMITED NOTICE PROCEDURES FOR MATTERS AFFECTING COUNTERPARTIES TO EXECUTORY CONTRACTS AND ESTABLISHING A MASTER MAILING LIST

This matter has come before the Court on Debtor's motion for the entry of an order approving the certain notice procedures and limited service on a Master Service List. This Court having determined that the relief requested is in the best interest of the Debtor, the estate, all creditors and other parties in interest and does not work a prejudice against any party in interest; a hearing on the motion having been held on June 26, 2025, IT IS ORDERED THAT:

- 1. Debtor's motion is GRANTED.
- 2. Any notice related to matters affecting Customers with Unexpired Executory Contracts ("LB Customers"), shall be served by:
 - a. Email to all LB Customers for whom Debtor has a valid email address.
 - b. USPS first class mail to all LB Customers for whom Debtor does not have a valid email address in addition to a notice that will provide information about LB Customers can update their email addresses and contact information.
- 3. Any notice required to be served upon creditors and parties in interest in this case shall be deemed to be adequately served when served on all parties registered to receive notices in this case through the Court's ECF System, and by mail on the parties listed on the Master Mailing List provided in Exhibit A attached hereto, as amended from time to time.
- 4. Debtor shall amend and file any updates to the Master Mailing List as the case progresses and shall any update the Master Mailing List with the Court.
- 5. Any certificates of service shall state that service has been made on all parties listed on the Master Mailing List and shall reference the date and version of the Master Mailing List.
- 6. Where appropriate, certificates of service related to LB Customers shall indicate the method of service and include a reference list with unique identifiers for all parties served.

SO ORDERED,

EXHIBIT A

MASTER MAILING LIST

RUSSELL COLEMAN, Attorney General OFFICE OF THE KENTUCKY ATTORNEY GENERAL 1024 CAPITAL CENTER DRIVE, SUITE

1024 CAPITAL CENTER DRIVE, SUITE 200

Frankfort, KY 40601

Internal Revenue Service PO Box 7346

Philadelphia, PA 19101-7346

Kentucky Department of Revenue Legal Branch - Bankruptcy Section

P.O. Box 5222 Frankfort, KY 40602

American Building & Contracting c/o Timothy Ducar Law Office of Timothy D. Ducar, PLC

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Christopher Jackson 4588 Bells Ln Cincinnati, OH 45244

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David Hodgson 577 Green Valley Drive Lexington, KY 40511

David Perkins 577 Green Valley Dr Lexington, KY 40511

Elite Graphics 500 Horton Ct Lexington, KY 40511

Emily M. Rees

828 Malabu Dr. Apt. 312 Lexington, KY 40502

Emily Shelfer 8500 Westmont Dr Apt. H363 Sellersburg, IN 47172

Gulfside Supply, Inc. d/b/a Gulfeagle Sup 2900 E. 7th Avenue Suite 200 Tampa, FL 33605 Jessica Liban

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Sara Nichols 9950 Washington Ave Loveland, OH 45140

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Georgetown, KY 40324

22:Rill

Louisville, KY 40258

23:Rion

Louisville, KY 40258

23-5171:Strd

Lexington, KY 40509

24-5221:Jaan

Richmond, KY 40475

24-5289:Boon

Lexington, KY 40514

24-5346:Brdy Lexington, KY 40503

24-5351:Wars

Nicholasville, KY 40356

24-5369:Chch Lexington, KY 40509

24-5392:Sual Lexington, KY 40517 24-5415:Crth Lexington, KY 40514

24-5427:EIJR Lexington, KY 40503 24-5454:Dams Lexington, KY 40503

24-5467:Sher

Harrodsburg, KY 40330

24-5493:Sath Frankfort, KY 40601

24-5504:Saon Lexington, KY 40515

24-5507:Tird Lexington, KY 40515

24-5514:Brgs Lexington, KY 40514

24-5520:Aner Corinth, KY 41010

24-5529:Jutt Lexington, KY 40502

29:Jais

Louisville, KY 40210

31:Coal

Louisville, KY 40272

40:Dons

Louisville, KY 40212

42:Maer

Louisville, KY 40220

50:Brsh

Louisville, KY 40218

51:Trtt

Louisville, KY 40206

91:Jers

Prospect, KY 40059